

BOARD OF DIRECTORS - ENTITY ELECTED
 JON LUX, CHAIR
 LORA H. WEBER, VICE-CHAIR
 HARRY GIBBS
 MICHAEL WEI
 LISA BIRKMAN
 CATHERINE TOTTY
BOARD OF DIRECTORS - PUBLICLY ELECTED
 MASON MOSES, SECRETARY
 HOPE HISLE-PIPER
 MIKE SANDERS



CHIEF APPRAISER
 ALVIN LANKFORD
 625 F.M. 1460
 Georgetown, Texas 78626
 Georgetown, Texas (512) 930-3787

at 3:07 o'clock P M

**NOTICE
 OF MEETING OF THE
 BOARD OF DIRECTORS
 WILLIAMSON CENTRAL APPRAISAL DISTRICT**

OCT 01 2026

Nancy E. Ruter
 County Clerk, Williamson Co., TX

Notice is hereby given that a meeting of the Board of Directors of the Williamson Central Appraisal District has been scheduled for **Thursday, October 8, 2026, at 9:00 a.m.** at the Williamson Central Appraisal District Office, 625 F.M. 1460, Georgetown, Texas.

The agenda for the meeting is as follows:

- I. Call to Order
- II. Breast Cancer Awareness Photo
- III. Establishment of Quorum
- IV. Pledges of Allegiance
- V. Receipt of Public Comments
- VI. Taxpayer Liaison Officer's Report
 - A. Report on Property Owner Contacts
- VII. Consider Approval of Minutes of the Board of Directors for the:
 - A. Regular Meeting - September 10, 2026
- VIII. Consideration of Monthly Financials
- IX. Discussion and Possible Action on:
 - A. Subcommittee Report: Appointment of the Appraisal Review Board
 1. Williamson Central Appraisal District Appraisal Review Board Selection Policy
 - B. Public Board of Directors Election Process & Invoice
 1. Funding Options
 - C. Request for Qualifications for Financial Auditor
 - D. Chief Appraiser Evaluation & Compensation
 1. Review Questions
 2. Performance Document Review
 3. Evaluation & Compensation Process Review
 - E. TrueRoll Contract
- X. Chief Appraiser's Report
 - A. 2026 Planning Session & 2026-2027 WCAD Goals
 - B. ValueView Update
 - C. Samsung / Water Plant Exemption Update on Lawsuit
 - D. Lawsuit, Arbitration and SOAH Reports
 - E. 2027 Texas Association of Appraisal Districts Conference
 - F. WCAD Christmas Party
- XI. Board Agenda Additions for Future Meeting
- XII. Board Announcements
- XIII. Consideration and action on date, place, time for next/future meeting
- XIV. Adjournment

This notice was posted at the:
 Appraisal District's Office on

10/1/26 at 3:40 pm

at Chi
 Appraisal District

Executive Session: Pursuant to Subchapter D, Chapter 551, V.T.C.S., the Board may enter a closed session as permitted by the exceptions to the Open Meetings Act. Citizens in need of assistance in accessing meetings of the Board of Directors or Appraisal Review Board are encouraged to contact our office or the chief appraiser in advance of their presentation so that they may be assisted. Recomendamos a ciudadanos que necesiten nuestro apoyo para tener acceso a reuniones de la Junta Directiva o Tabla de Reunion de Evaluacion que contacten nuestra oficina o al evaluador principal antes de su presentacion para poder ayudarles.

THE BOARD MAY MEET IN EXECUTIVE SESSION TO DELIBERATE ANY MATTER AUTHORIZED BY TEXAS GOVERNMENT CODE SEC. 551.001 et seq [THE TEXAS OPEN MEETING ACT] INCLUDING:

- | | |
|---------------|---|
| SEC. 551.071; | Consultation with attorney regarding pending or contemplated litigation, settlement offers and matters on which the attorney has a duty to advise the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas. |
| SEC. 551.072; | Deliberations regarding real property |
| SEC. 551.074; | Personnel matters; to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of the Chief Appraiser or other public officer or employee; or to hear a complaint or charge |
| SEC. 551.076; | Deliberations regarding security devices |

Williamson Central Appraisal District

Board of Directors Meeting

Minutes of September 10, 2026

1st Draft

Jon Lux, Chair, called the regular meeting of the Williamson Central Appraisal District Board of Directors to order Thursday, September 10, 2026, at 9:02 a.m. Board members present; Jon Lux, Lora Weber, Mason Moses, Harry Gibbs, Michael Wei, Lisa Birkman, Cat Totty and Hope Hisle-Piper. Quorum declared. Mike Sanders attended virtually.

Some of the District's management staff were in attendance.

Pledges of Allegiance

Receipt of Public Comments

Lux recognized the immense tragedy experienced by the country during the September 11, 2001, terrorist attacks and honored the first responders and all those who lost their lives, including members of the active military and others who serve to protect the country. The Board observed a moment of silence. There were no other public comments.

Taxpayer Liaison Officer's Report

Report on Property Owner Contacts

Glenda Williams, the Taxpayer Liaison Officer (TLO), presented a report summarizing her interactions with property owners and provided updates on related matters.

2027 Budget Workshop

Entity Budget Overview Meetings

Lankford announced that he and other District representatives had met with representatives of the top ten of the twelve largest taxing units in the county to review the budget overview packet. He noted that a copy of the packet had also been provided to each taxing unit in the county. Lankford reported that the meetings had gone well and that the taxing units were very supportive of the District.

Lankford announced that a survey had been distributed to the taxing units regarding their proposed merit and cost-of-living adjustments (COLAs), as well as proposed increases to their budgets. Discussion followed.

2027 Budget Review

Lankford proposed transferring funds from health insurance savings into the salaries budget to accommodate a three percent salary increase. He indicated that, even with the three percent increase, the District's budget would remain approximately \$17,000 below the amount presented to the taxing units in June.

Lankford reviewed the minimal changes made to the proposed budget, noting an overall increase of approximately 3.2 percent. He also reviewed the artificial intelligence (AI) platforms currently being utilized by the District and noted that an AI policy had been implemented for staff.

Birkman emphasized the importance of exercising caution when using AI for research and stressed the need for human verification of information. Lankford agreed and stated that data verification is included in the District's AI policy.

Lankford recommended increasing the overall budget to \$15,892,400, representing an increase of 3.22 percent.

Lankford indicated he had hoped to have a cost estimate for the public board election from the county election administrator but had not received one yet. The allocation suggested in the proposed budget may change when an estimate is received. He also reviewed survey results of larger appraisal districts regarding their public election costs. Discussion followed.

Public Hearing on 2027 Proposed Budget

Lux opened the public hearing on the District's proposed 2027 budget at 9:34 a.m.

Sanders inquired about the Appraisal Review Board (ARB) budget figures, noting the sizable increase. Lankford explained that the District had increased the number of ARB members and planned to hire to full capacity to ensure the District could adequately handle the level of protests and certify the appraisal roll timely.

Moses discussed the ARB hiring process and noted that the process would be more efficient and timely this year. He also reminded the Board that budgeting as a public entity differs significantly from budgeting as a private entity.

Lankford noted the statutory requirement to certify the appraisal roll by July 25. Discussion followed.

The public hearing was closed at 9:43 a.m. There were no additional public comments.

2027-2028 Reappraisal Plan

Lankford indicated that Chris Connelly, the District's Deputy Chief Appraiser, was present to discuss the 2027–2028 Reappraisal Plan.

Connelly reminded the Board that the Reappraisal Plan is presented for consideration every two years. He reviewed the reappraisal process and the proposed changes to the existing plan.

Weber requested that the plan be updated to replace the term "appointed" taxing unit members with "elected" taxing unit members to ensure consistency between the plan and the Board's policy. Discussion followed.

Public Hearing on 2027-2028 Reappraisal Plan

Lux opened the public hearing on the 2027-2028 Reappraisal Plan at 10:09 a.m. The public hearing was closed at 10:09 a.m. There were no public comments.

Approval of 2027 Budget (Resolution 2026-05)

Birkman moved for approval of Resolution #2026-05 approving the 2027 Williamson Central Appraisal District budget as submitted to include a 3% merit increase: for a total budget amount of \$15,892,400. Moses seconded. The motion carried unanimously.

Lux thanked District staff and Lankford for their work throughout the budget process. He noted that the taxing entities appreciate the efficiency of the appraisal district. It was noted that the District's proposed budget must be approved in June, with the final budget approved in September.

Approval of 2027-2028 Reappraisal Plan (Resolution 2026-06)

Hisle-Piper moved for approval of Resolution #2026-06 approving the District's 2027-2028 Reappraisal Plan as submitted. Weber seconded. The motion carried unanimously.

Public Board of Directors Election

Lankford reported that a survey had been sent to candidates for the Public Board of Directors election regarding a date for an informational session to be conducted by one of the District's attorneys, Chris Jackson.

He announced that Moses was running unopposed for Place 3 and that Place 2 had one remaining candidate, Stephan Zaporolli, following the withdrawal of candidate Adam Starr. He also noted that Hisle-Piper was being opposed by Clint Stephenson, a candidate from Liberty Hill for Place 1.

Equipment Adoption Order (Resolution 2026-07)

Lankford explained that one of the requirements of the Secretary of State is for the District to have voting equipment available for the Public Board of Directors election. He indicated that the District would contract with the Elections Administrator to provide the equipment at each polling location. Discussion followed.

Birkman moved to approve Resolution #2026-07 for the new equipment adoption order for the public Board of Directors election. Moses seconded. The motion carried unanimously.

Election Agreement / Contract for Services

Lankford discussed the Public Board election agreement provided by the Williamson County Elections Office.

Weber moved to approve the public election agreement contract for services as presented. Moses seconded. The motion carried unanimously.

Notice of General Election

Lankford discussed the Notice of General Election required by the Secretary of State's Office. He explained that the Secretary of State's Office provides the required details for the notice.

Lankford noted that the notice must be accompanied by an advertisement published in a newspaper of general circulation throughout the county. Birkman moved to approve placing the Notice of General Election in a newspaper of general circulation in Williamson County, on the District's website as well as at the front of the District's building for display. Wei seconded. Discussion followed regarding the election process and who would have authority to disqualify a candidate. Birkman inquired if a policy was in place.

Lankford addressed the questions and explained that, based on the research conducted, the Election Administrator is responsible for verifying candidate qualifications. He further explained that, after a candidate takes office, the presiding officer, or Board Chair, would be responsible for making such a determination. Birkman suggested that the Board meet if such an issue arises.

The motion carried unanimously.
Schneider Community Portal Update

Lankford announced that the Schneider Community Portal previously presented to the Board had been renamed the “ValueView” dashboard on the District’s website. He stated that the dashboard would continue to demonstrate the District’s commitment to transparency. He also noted that, once the District completes property valuation for 2027, additional sales information would be included.

Connelly presented the ValueView dashboard to the Board. It was announced that the District was the first appraisal district in the state to provide this level of transparency. Discussion followed.

Agricultural Advisory Committee Update

Lankford discussed the requirements of the Agricultural Advisory Committee and explained that the committee advises the District regarding the appraisal and use of agricultural land and crops. He announced that a committee was already in place for the year but that the District would like to add Alan Hejl as a member. It was noted that Hejl is a cattle rancher in the county, while the other committee members primarily represent cropland interests.

Lankford noted that the Board approves the Agricultural Advisory Committee annually. Discussion followed.

Birkman moved to approve the updated list of Agricultural Advisory Committee members, adding Allen Hejl as a new member. Gibbs seconded. The motion carried unanimously.

Chief Appraiser Review Questions

Lankford announced that the Chief Appraiser review questions are presented to the Board annually for review and asked whether members had any suggested changes.

Birkman discussed the possibility of reformatting the questions. It was noted that the Board had transitioned to a yes/no response format several years ago and that additional comments could be included on the form. The Board recalled that the intent had been to make the questions more data-driven. Moses discussed the possibility of defining certain terms within the format.

Lankford announced that the evaluation packet would be presented at the Board’s next regular meeting and reminded members that they generally meet separately at the Tax Assessor-Collector’s Office for the evaluation process.

The Board discussed leaving the evaluation review questions unchanged for the time being and considering revisions for the following year. Moses requested that revision of the review questions be placed on the Board’s November agenda. Birkman discussed the possibility of appointing a committee to revise the document.

The Board had previously requested that Lankford reduce the size of the evaluation packet. Lankford indicated that the packet might need to be expanded again if the revised questions required additional information. Discussion followed. No action was taken.

Employee Holiday Approval

Lankford announced that the District generally follows the same holiday schedule established by the County, with the exception of two floating holidays. He explained that, due to the District’s schedule, these holidays should be designated rather than remain floating holidays.

Lankford requested that the Board approve two additional holidays: the Wednesday before Christmas and the Tuesday following Labor Day.

Moses moved to approve the District's holidays as presented. Birkman seconded. The motion carried unanimously.

Appointment of the Appraisal Review Board Selection Committee & Hiring Process

Lankford reminded the Board that members had previously discussed changes to the process for selecting and hiring ARB members. He discussed the need for Lux to appoint committee members from among the Board.

Lankford noted that two publicly elected Board members are required to approve the slate of ARB members. It was discussed that ARB members would need to be selected by the November Board meeting. Discussion followed.

Lux appointed Moses, Hisle-Piper, and Birkman to the Appraisal Review Board Selection Committee. He named Moses as Chair of the committee. Birkman seconded. The motion carried unanimously.

Consent / Possible Action Items:

Approval of Minutes of the Board of Directors for the regular meeting – July 9, 2026

Monthly Financials

Quarterly Investment Report

Quarterly Taxing Unit Payments

Moses moved for approval of the consent agenda items A-D as presented. Gibbs seconded. The motion carried unanimously.

Sanders left the meeting at 11:23 a.m.

Chief Appraiser's Report

Property Owner Surveys

Lankford reviewed the results of the Property Owner Surveys. He reported that an issue with the survey system had affected the data but stated that the issue had been resolved.

Birkman inquired about the process followed when comments are received from an upset property owner. Lankford reviewed the process.

Lankford also reviewed the results of the ten-year property owner survey and discussed the positive feedback regarding the District's customer service. The Board recognized the excellent work performed by District staff in serving property owners.

Tax Rate Website

Lankford reminded the Board about the property tax rate website. He explained that property owners can search for properties and view proposed tax rates, the prior year's tax rate, the no-new-revenue rate, and the voter-approval rate. Discussion followed.

Lankford explained that the District is required to host the website and that the taxing units are responsible for entering the applicable information.

Return on Investment for Change Finder & TrueRoll

Lankford discussed TrueRoll, the District's homestead audit company, and reviewed the return on investment. He reported a total project cost of \$104,484 and total taxes gained of \$934,609, representing a 794 percent return on investment.

Lankford also discussed Change Finder, the company hired by the District to take aerial photographs and overlay the current property footprints with those from the previous year to identify changes. He reported that the total cost was approximately \$150,000 and that the project resulted in an 865 percent return on investment.

Lawsuit, Arbitration & SOAH Reports

Lankford reviewed the lawsuit, binding arbitration reports and State Office of Administrative Hearings (SOAH) report.

WCAD Christmas Party

Lankford announced that the District's Christmas Party was scheduled for Saturday, December 19, at Reunion Ranch in Liberty Hill. He invited Board members to attend.

Board Agenda Additions for Future Meetings

- Chief Appraiser Review Questions
- Appraisal Review Board Selection Committee Report

Board Announcements

- Lux welcomed Totty to the Board. Totty expressed her appreciation for the questions and discussion during the meeting, noting that they were helpful in familiarizing her with the Board's work.

The Board had previously set the following meeting dates:

- Thursday, October 8, 2026 at 9 a.m.
- Thursday, November 5, 2026 at 9 a.m.

The Board also set the following meeting dates:

- Wednesday, October 14, 2026 at 1 p.m. at Totty's office
- Thursday, January 14, 2027 at 9 a.m.

The meeting adjourned at 11:52 a.m.

Respectfully,

Jon Lux, Chair

Mason Moses, Secretary

Williamson CAD
Statement of Expenditures - Budget vs Actual vs Last Year
For the month Ended July, 2026

	Current Annual Budget	Plus Reserve Funds	Current Monthly Expense	YTD Expenses	Last Year YTD Expenses	Budget Balance	% Remaining
6000 · General - Personnel							
6010 · Salaries Expense	7,988,000		533,256	4,249,558	4,043,069	3,738,442	47%
6020 · Auto Allowance	406,600		29,485	225,172	214,226	181,428	45%
6030 · Group Health Insurance	944,200		83,762	526,607	498,939	417,593	44%
6035 · Health Reimbursement Account		227,500	8,350	69,270	38,940	158,230	70%
6040 · Retirement Contribution	1,528,700		102,065	822,635	782,977	706,065	46%
6060 · Worker's Compensation Insurance	9,200		0	7,868	6,913	1,332	14%
6070 · Payroll Taxes - FICA	122,600		8,010	61,769	58,434	60,831	50%
Total 6000 · General - Personnel	10,999,300	227,500	764,927	5,962,879	5,643,496	5,263,921	47%
6100 · Materials/Supplies							
6110 · Office Supplies	18,000		1,352	7,950	6,444	10,050	56%
6120 · Postage	273,900		3,705	245,907	189,539	27,993	10%
6130 · Forms, Printing & Reproduction	101,500		1,996	66,666	66,967	34,834	34%
6140 · Janitorial Supplies	8,500		1,031	4,801	4,341	3,699	44%
* 6150 · Minor Equipment / Furniture	96,900	8,947	12,377	80,667	60,080	25,179	24%
6160 · Computer Supplies Expense	17,700		513	1,763	1,843	15,937	90%
Total 6100 · Materials/Supplies	516,500	8,947	20,973	407,754	329,214	117,693	22%
6200 · General - Services							
6210 · Professional Development	159,100		6,382	68,890	76,826	90,210	57%
6215 · Equipment Lease/Rental	42,000		3,821	25,932	21,867	16,068	38%
6220 · Utilities	230,700		14,741	119,285	126,834	111,415	48%
6225 · Building Repair & Maintenance	189,600		9,547	104,654	151,533	84,946	45%
6235 - TLO Expense	19,000		2,000	14,000	10,250	5,000	26%
6236 · Board of Directors Expenses	184,000		183	1,586	2,089	182,414	99%
6240 · Publications	180,800		13,838	110,014	92,423	70,786	39%
6250 · Contingency Emergency	500		0	0	0	500	100%
6260 · Professional Services	1,369,900		63,705	607,376	1,580,494	762,524	56%
* 6280 · Maintenance	475,400	25,875	0	425,613	356,283	75,662	15%
6285 · Computer Licenses/Services	252,600		3,350	254,425	193,210	-1,825	-1%
6290 · Business Insurance	29,200		0	0	0	29,200	100%
Total 6200 · General - Services	3,132,800	25,875	117,567	1,731,775	2,611,810	1,426,900	45%
6800 · General - Debt Service							
6810 · Building Payment	0		0	0	0	0	0%
Total 6800 · General - Debt Service	0	0	0	0	0	0	0%

Williamson CAD
Statement of Expenditures - Budget vs Actual vs Last Year
For the month Ended July, 2026

	Current Annual Budget	Plus Reserve Funds	Current Monthly Expense	YTD Expenses	Last Year YTD Expenses	Budget Balance	% Remaining
8000 · Capital Outlay							
8010 · Computer Capital	65,000		0	14,336	232,904	50,664	78%
8030 · Depreciation Expense	5,000		0	0	0	5,000	100%
Total 8000 · Capital Outlay	70,000	0	0	14,336	232,904	55,664	80%
Sub-Total	14,718,600	262,322	903,468	8,116,744	8,817,425	6,864,177	46%
6300 · ARB Services							
6310 · ARB - Contract Labor	645,700		48,053	132,565	200,225	513,135	79%
6320 · ARB - Supplies	1,100		83	486	394	614	56%
6330 · ARB - Forms, Printing & Ads	26,300		517	17,274	17,352	9,026	34%
6340 · ARB - Training/Seminars	0		0	0	0	0	0%
6350 · ARB - Litigation	4,500		0	6,062	0	-1,562	-35%
TOTAL 6300 - ARB Services	677,600		48,652	156,387	217,971	521,213	77%
Total	15,396,200	262,322	952,120	8,273,131	9,035,435	7,385,390	47%

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Williamson Central Appraisal District
Approved Disbursements
July 2026

Num	Date	Name	Amount	Memo
33048	07/02/2026	Actsoft, Inc.	-81.00	6285 - Computer Licenses
33049	07/02/2026	Alvin Lankford	-187.88	6210 - GFOA Conference - speaker - mileage reimbursement
33050	07/02/2026	Amazon Business	-440.37	6110, 6140, 6150 - Office & janitorial supplies, minor equipment
33051	07/02/2026	AT&T	-484.58	6220 - Data plans
33052	07/02/2026	AutoMox	-326.00	6285 - Computer services / licenses
33053	07/02/2026	Butler Snow	-22,514.25	6260 - Professional Services - Mayl Expenses
33054	07/02/2026	Capitol Appraisal Group, LLC	-514.93	6260 - Appraisal services
33055	07/02/2026	Card Services Center	-2,188.08	6110 - \$31.09 - Office supplies
				6210 - \$885.13 - Prof dev
				6225 - \$384.00 - Building repair & maint
				6236 - \$200.02 - Board exp
				6240 - \$35.24 - Publication
				6260 - \$228.00 - Prof Services
				6285 - \$424.60 - Computer lic
33056	07/02/2026	City of Georgetown	-6,834.50	6220 - Water, electric, sewer, garbage, storm drainage
33057	07/02/2026	Convene	-9,229.83	6285 - User License 08/19/2026 - 08/18/2027
33058	07/02/2026	David Lanier	-1,440.00	6010 - Security officer
33059	07/02/2026	Dell	-4,470.65	6150 - Minor equipment
33060	07/02/2026	Elan Financial Services	-2,527.99	6240 - \$2,415.00 - Publications
				6260 - \$112.99 - Prof. services
33061	07/02/2026	Erron Dijon Oliver	-1,440.00	6010 - Security officer
33062	07/02/2026	GenServe, LLC	-1,430.00	6225 - Generator services
33063	07/02/2026	Glenda Williams	-2,000.00	6235 - TLO Expense
33064	07/02/2026	ICS	-8,946.76	Assigned funds - 6150 - Down payment
33065	07/02/2026	Kings III Emergency Communications	-220.50	6225 - Elevator phone
33066	07/02/2026	LPC Services	-525.00	6225 - Building repair & maintenance - HVAC
33067	07/02/2026	Perdue, Brandon, Fielder, Collins & Mott	-27,625.50	6260 - Professional services - May
33068	07/02/2026	PureVida Water	-98.00	6215 - Lease water purifier
33069	07/02/2026	RingCentral Inc.	-3,796.68	6220 - Telephone expenses
33070	07/02/2026	Subvenion	-2,500.00	6260 - Computer consultant
33071	07/02/2026	Teel Valuation Group	-6,000.00	6260 - Appraisal Fee - Valley View RV - Cause #25-1728-C395
33072	07/02/2026	The A List Staffing	-5,560.87	6010 - Employment staffing
33073	07/02/2026	The Master's Touch, LLC	-1,425.78	6130 - Forms & printing
33074	07/02/2026	Trooper Elwonger	-1,440.00	6010 - Security Officer
33075	07/02/2026	United States Postal Service	-10,000.00	6120 - POC acct #5993917 - Postage prepaid for meter download (yearly mailouts)
33076	07/02/2026	Variverge	-589.53	6130 - Forms & printing
33077	07/02/2026	Visual Edge IT (OH)	-524.70	6215 - Lease copier/printers
33078	07/15/2026	ALN Apartment Data, Inc	-237.50	6240 - Publication
33079	07/15/2026	Amazon Business	-1,245.07	6110, 6140, 6150 - Office & janitorial supplies, minor equipment
33080	07/15/2026	Amber Metcalfe	-142.71	6210 - Reimbursement - retirement
33081	07/15/2026	Amy Kahn	-3,630.00	6310 - ARB Mtgs
33082	07/15/2026	Andrew Koester	-4,750.00	6310 - ARB Mtgs
33083	07/15/2026	Armstrong & Armstrong	-1,997.50	6350 - ARB Legal fees
33084	07/15/2026	Brenda Oliver	-4,000.00	6310 - ARB Mtgs

Williamson Central Appraisal District
Approved Disbursements

July 2026

Num	Date	Name	Amount	Memo
33085	07/15/2026	Christian Harris-Miller	-275.20	6210 - ZOHO Conference - reimbursement - mileage, parking & meal
33086	07/15/2026	Coletta Ruggiero	-4,902.50	6310 - ARB Mtgs
33087	07/15/2026	Compstak	-8,400.00	6240 - Publications
33088	07/15/2026	CoStar Realty Information, Inc.	-4,976.00	6240 - Publication
33089	07/15/2026	David Lanier	-1,440.00	6010 - Security officer
33090	07/15/2026	Dell	-12,115.56	6150 - Minor equipment
33091	07/15/2026	Department of the Treasury	-326.40	6030 - PCORI fees
33092	07/15/2026	Donna Cannon	-3,960.00	6310 - ARB Mtgs
33093	07/15/2026	Erron Dijon Oliver	-2,880.00	6010 - Security officer
33094	07/15/2026	iSolved	-1,326.99	6030 - Cobra fees
33095	07/15/2026	Jose Orta	-2,500.00	6310 - ARB Meetings
33096	07/15/2026	Kim Peterson	-1,250.00	6310 - ARB Mtgs
33097	07/15/2026	Layne Richter	-2,945.00	6310 - ARB hearings
33098	07/15/2026	Lochow Ranch Pond & Lake	-393.55	6225 - Wet pond maintenance
33099	07/15/2026	Louise McGinley	-1,995.00	6310 - ARB hearings
33100	07/15/2026	Maggie O'Malley	-3,515.00	6310 - ARB Meetings
33101	07/15/2026	Marvely Perez	-3,230.00	6310 - ARB hearings
33102	07/15/2026	Mary Bonnette	-5,040.00	6310 - ARB Mtgs
33103	07/15/2026	McKenna Hendricks	-720.00	6010 - Security Officer - 07/14/2026
33104	07/15/2026	Minuteman Press	-48.67	6110 - Office supplies
33105	07/15/2026	Nichols, Jackson, Dillard, Hager & Smith	-400.00	6260 - professional services
33106	07/15/2026	Northstar Fire Protection of Texas, Inc	-1,155.00	6225 - Annual Inspection
33107	07/15/2026	Paul Schmuck	-2,090.00	6310 - ARB Meetings
33108	07/15/2026	Peter Vargas	-2,375.00	6310 - ARB hearings
33109	07/15/2026	Prototype IT	-2,976.75	6260 - IT Consulting
33110	07/15/2026	Quadient Finance USA, Inc	-3,530.00	6120 - postage refill machine
33111	07/15/2026	Stephen R Heimberg	-1,870.00	6310 - ARB Mtgs
33112	07/15/2026	Tex Painting	-750.00	6225 - Building repair & maintenance
33113	07/15/2026	The A List Staffing	-3,826.47	6010 - Employment staffing
33114	07/15/2026	TLC Office Systems (Dallas)	-39.00	6215 - Lease copier / printers
33115	07/15/2026	Trusted Tech Team	-35.90	6285 - Computer licenses
33116	07/15/2026	Usio Output Solutions	-53.64	6130 - HS postcard mailout
33117	07/15/2026	Usio Postage	-281.31	6120 - HS postcards postage
33118	07/15/2026	Variverge	-510.04	6130 - Forms & printing
33119	07/15/2026	Visual Edge IT (Dallas)	-1,292.00	6215 - Lease copier/printer
33120	07/15/2026	Yourmembership	-799.00	6240 - Job posting - Texas Bar Career Center
33121	07/15/2026	Zachary Wallace	-720.00	6010 - Security Officer - 07/09/2026
33122	07/30/2026	A+ Window Cleaning Services LLC	-494.00	6225 - Window Cleaning
33123	07/30/2026	Amazon Business	-1,077.01	6110, 6140, 6150 - Office & janitorial supplies, minor equipment
33124	07/30/2026	AutoMox	-280.00	6285 - Computer services / licenses
33125	07/30/2026	Card Services Center	-2,205.92	6210 - \$149.23 - Prof dev
				6220 - \$10.86 - Utilities
				6225 - \$942.24 - Building repair & maintenance
				6236 - \$221.55 - Board expense

Williamson Central Appraisal District
Approved Disbursements

July 2026

Num	Date	Name	Amount	Memo
				6240 - \$21.28 - Publication
				6285 - \$842.80 - Computer license
33126	07/30/2026	Central Texas Shredding Inc.	-72.00	6260 - Shredding services
33127	07/30/2026	City of Georgetown	-6,971.60	6220 - Water, electric, sewer, garbage, storm drainage
33128	07/30/2026	Data Foundry, LLC	-1,712.00	6220 - Internet services
33129	07/30/2026	David Lanier	-1,440.00	6010 - Security officers
33130	07/30/2026	Elan Financial Services	-603.18	6210 - \$360.00 - Prof dev
				6260=\$243.18 - Prof services
33131	07/30/2026	Erron Dijon Oliver	-3,600.00	6010 - Security officer
33132	07/30/2026	Kimberly R Gamboa	-84.82	6210 - Reimbursement - TCDRS Conference - mileage & parking
33133	07/30/2026	McKenna Hendricks	-720.00	6010 - Security Officer - 07/23/2026
33134	07/30/2026	Michael Page	-150.00	6210 - Reimbursement retirement expenses
33135	07/30/2026	Minuteman Press	-617.24	6110 - Office supplies
33136	07/30/2026	On Site Signs	-315.00	6110 - Office supplies
33137	07/30/2026	Optimum Business (Fiber)	-1,806.42	6220 - Internet services
33138	07/30/2026	Paula Wommack	-450.00	6260 - Binding Arbitration - RBAE-038732 - David Legere
33139	07/30/2026	PureVida Water	-98.00	6215 - Lease water purifier
33140	07/30/2026	RingCentral Inc.	-3,771.00	6220 - Telephone expenses
33141	07/30/2026	Stillwater Landscapes	-1,006.00	6225 - Grounds maintenance
33142	07/30/2026	Suburban Propane	-2,017.70	6225 - Propane refill
33143	07/30/2026	Subvenion	-2,500.00	6260 - Computer consultant
33144	07/30/2026	Teel Valuation Group	-9,500.00	6260 - Appraisal Fee - RV Park Study
33145	07/30/2026	The A List Staffing	-4,242.24	6010 - Employment staffing
33146	07/30/2026	The Master's Touch, LLC	-2,177.66	6330 - ARB Board Orders
33147	07/30/2026	Victor N Longstreth	-572.00	6210 - Reimbursement - IAAO Conference - Flights
33148	07/30/2026	Visual Edge IT (OH)	-786.84	6215 - Lease copier/printers
5555988-ACH	07/17/2026	MCA	-973.09	6285 - Computer Licenses
5596594-ACH	07/27/2026	Specialized Tax Recovery	-86,500.00	6260 - Outside Appraisal Services

WILLIAMSON CENTRAL APPRAISAL DISTRICT

BOARD OF DIRECTORS POLICY

Proposed Amendment: ARB Selection Procedure

DRAFT for Board consideration · Prepared September 28, 2026 · Amends Policy approved 4/16/26

Summary

This amendment adds a local procedure the Board will follow when selecting Appraisal Review Board (ARB) members. It covers posting vacancies, initial screening, a written questionnaire, when materials go to the Board, interviews, and communication with applicants. Existing Policy language is unchanged.

Sections affected:

- Authority & Functions, Item 6 – Appointment and Selection of ARB Members (new subsection added)
- Addendum #12 – ARB Applicant Questionnaire (new) to review annually

Redline key: [inserted text](#)

Section A. Authority & Functions, Item 6 (redline)

[Existing text of Item 6 through the paragraph beginning “The Board shall appoint ARB members...” is unchanged. Insert the following immediately after that paragraph:]

ARB Selection Procedure

The Board will use the following procedure when filling ARB vacancies:

- Posting.** WCAD staff will post ARB vacancies on standard job-posting websites and through appropriate local sources.
- Initial Screening.** WCAD staff and the ARB Chair will conduct an initial screening of applicants to determine whether each applicant meets the basic qualifications to serve on the ARB.
- Written Questionnaire.** Applicants who meet the basic qualifications will be asked to provide written responses to the ARB Applicant Questionnaire (Addendum #12).
- Board Materials.** Applicants’ resumes and written responses will be provided to the Board no fewer than ten (10) business days before the meeting at which ARB selection is on the agenda.
- Interviews.** If two (2) or more publicly elected Board members agree that there is a concern about an applicant’s resume and written responses, the applicant will be interviewed. Interviews may be conducted in person or virtually; interviews will not be conducted by telephone. At least two (2) publicly elected Board members must participate in each interview.

f. **Communication with Applicants.** Individual Board members may not contact ARB applicants in any communications format. This includes, but is not limited to, phone calls, emails, text messages, and messages on social media sites. If a Board member is contacted by an applicant, it is the responsibility of the Board member to direct them to the ARB chair and appropriate WCAD staff and to alert the Board President of the communication. All communication with applicants will be through the ARB Chair and/or the WCAD staff member designated by the Chief Appraiser.

[Remainder of Item 6, beginning "A member of the ARB may be removed by majority vote of the Board..." is unchanged.]

WILLIAMSON CENTRAL APPRAISAL DISTRICT
ADDENDUM #12
APPRAISAL REVIEW BOARD APPLICANT QUESTIONNAIRE

Applicants who meet the basic qualifications to serve on the Appraisal Review Board (ARB) are asked to answer the following questions in writing. Your responses and resume will be provided to the Board of Directors no fewer than ten (10) business days before the meeting at which ARB selection is on the agenda.

Applicant name: _____

Position sought: _____ Date: _____

1. **How would you weigh a homeowner's comparable sales against the appraisal district's evidence when they point to different values?**

2. **Do you, a family member, or a business you're tied to have any relationship with WCAD, a taxing unit, or a property tax consulting firm, or any pending protests or delinquent taxes?**

3. **Tell us about a time you had to rule against someone you sympathized with, or for someone you didn't like.**

4. **How would you handle a hearing where the property owner is frustrated, unprepared, or angry about their tax bill?**

5. **Protest season runs heavy from late spring through summer and can mean full days of back-to-back hearings. What does your availability look like, and are you prepared to complete the required Comptroller training?**

6. **What do you think is the role of the ARB?**

Appendix. Item 6 as amended (clean text)

6. Appointment and Selection of ARB Members (Tax Code §6.42(a))

The Taxpayer Liaison Officer (TLO) is responsible for publicizing ARB vacancies. The District shall post notices on the WCAD website and on job-posting resources (e.g., Nextdoor) within Williamson County.

The Appraisal Review Board (ARB) shall consist of members appointed by the Board to two-year staggered terms. Members serve at-large. The ARB conducts meetings and hearings in the District's board/hearing rooms.

The Board shall appoint ARB members and select the ARB Chair and ARB Secretary by majority vote, which must include at least two of the three publicly elected Board members voting in favor. To assist in the process, applicants may provide their name, the position sought, history of ARB service, relevant legal/appraisal experience or training, reasons for seeking appointment, and any feedback or suggestions to improve ARB functioning. ARB members may submit letters for candidates to the Appeals Coordinator.

ARB Selection Procedure

The Board will use the following procedure when filling ARB vacancies:

- a. **Posting.** WCAD staff will post ARB vacancies on standard job-posting websites and through appropriate local sources.
- b. **Initial Screening.** WCAD staff and the ARB Chair will conduct an initial screening of applicants to determine whether each applicant meets the basic qualifications to serve on the ARB.
- c. **Written Questionnaire.** Applicants who meet the basic qualifications will be asked to provide written responses to the ARB Applicant Questionnaire (Addendum #12).
- d. **Board Materials.** Applicants' resumes and written responses will be provided to the Board no fewer than ten (10) business days before the meeting at which ARB selection is on the agenda.
- e. **Interviews.** If at least two (2) publicly elected Board members agree that an applicant's resume and written responses warrant a conversation, the applicant will be interviewed. Interviews may be conducted in person or virtually; interviews will not be conducted by telephone. At least two (2) publicly elected Board members must participate in each interview.
- f. **Communication with Applicants.** Individual Board members may not contact ARB applicants. All communication with applicants will be through the ARB Chair or the WCAD staff member designated by the Chief Appraiser.

A member of the ARB may be removed by majority vote of the Board for violations of:

1. §6.412 – Restrictions on Eligibility of ARB Members
2. §6.413 – Interest in Certain Contracts Prohibited
3. §41.66(f) – Communication outside of a hearing or proceeding
4. §41.69 – Conflict of Interest in a property owner protest
5. Good cause related to attendance at called meetings (as established by written policy adopted by a Board majority) or for evidence of repeated bias or misconduct

If the TLO receives a complaint that the ARB is not complying with hearing procedures, the TLO shall investigate and report to the Board. The Board may direct the ARB Chair to take remedial action and may remove the ARB member serving as Chair from that position.

An individual who has served all or part of three previous terms as an ARB member or auxiliary member is ineligible to serve. A person is also ineligible if they appeared before the ARB for compensation (e.g., tax agents, attorneys) during the two-year period preceding appointment.

Board members shall not communicate with ARB members with the intent to influence a decision. Board members shall not communicate with ARB members regarding any ARB training course except during a hearing or other ARB proceeding.

The Board shall adopt and implement a policy for the temporary replacement of an ARB member who violates ex parte communication requirements. Replacement of a full-time member shall be made from the list of auxiliary members.

All ARB members shall receive a copy of the Board Policy.



Bridgette Escobedo
ELECTIONS ADMINISTRATOR

Cost Estimate Invoice No. 1126-21

TO: Williamson County Appraisal District (WCAD)
ATTN: Amanda Chaviamo *via email: AmandaC@wcad.org*
FROM: Bridgette Escobedo, Elections Administrator
RE: Joint General & Special Election – November 3, 2026
DATE: September 11, 2026

ESTIMATE

**Williamson County Elections Cost Estimate for
Joint General & Special Election – November 3, 2026**

Williamson County Appraisal District (WCAD)

Total Estimated Cost of Election:	\$1,620,000.00
Williamson County Appraisal District (WCAD) Estimated Cost:	\$437,739.56
Deposit (50%) Due:	\$218,869.78

Deposit is Due by , October 11, 2026 to:

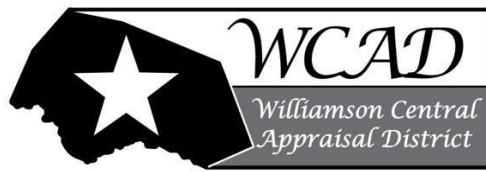
**Williamson County Elections Department
P.O. Box 209
Georgetown, TX 78627**

Thank You

PUBLIC BOARD ELECTION

Tuesday, November 3, 2026

Date	Items	Responsibility
Monday, November 3, 2025	Deadline to post candidate requirements (See Form 1-20)	WCAD
Thursday, June 18, 2026	Deadline to Post Notice of Candidate Filing Deadline	WCAD
Tuesday, July 7, 2026 from 4 - 5:00 p.m.	Board Member Information Session	WCAD
Saturday, July 18, 2026 <i>(Saturday, July 18, 2026 is the deadline to post notice of candidate filing deadline for local political subdivisions that do not have a first day to file for their candidates)... See Section 141.040(a)(2) of the Election Code.)</i>	First Day to File for a Place on the General Election Ballot <i>***Filing is done with the County Clerk/Elections Administrator</i>	Candidate
Monday, July 20, 2026	First Day to File Declaration of Write-in Candidacy	Candidate
Monday, August 17, 2026 at 5:00 p.m.	Last Day to File for a Place on the General Election Ballot	Candidate
Friday, August 21, 2026	Last Day to File a Declaration of Write-in Candidacy	Candidate
Friday, August 21, 2026	Deadline for Candidate to Withdraw	Candidate
Friday, January 1, 2027	Elected Directors take office. The 3 elected Directors draw lots to determine their terms. One will serve a 2-year term. Two will serve 4-year terms.	Candidate



Williamson Central Appraisal District Chief Appraiser Job Description

Job Summary:

This is an exempt position that under the supervision of the Board of Directors is responsible for efficient and cost-effective management of the administration of the District. Supervises Directors and/or Managers of the appraisal sections. Provides planning and coordination to provide a timely and accurate appraisal roll as determined by the State Comptroller's office, Property Tax Divisions most recent study and/or most recent MAP Review.

Operational Duties and Responsibilities:

The duties required include, but are not limited to the following:

- Serves as the District's chief administrative officer
- Timely notifies property owners of property value changes and other communications
- Prepares appraisal records and presents them to the Appraisal Review Board
- Notifies jurisdictions of their value totals and annually certifies the value roll
- Receives applications for tax exemptions and administers their approval or denial
- Provides justification for funds requested
- Provides funds for continued professional development of key District personnel and in-house programs, funding and opportunities that allow for employee advancement
- Advertises public hearings timely and in an informative manner
- Ensures proper registration and education with Texas Department of Licensing and Regulation of all appraisal personnel
- Communicates and addresses concerns with citizen groups and individual taxpayers
- Performs other duties as prescribed by the Board of Directors

Executive Duties and Responsibilities:

The duties required include, but are not limited to the following:

- Administers the provisions of the Texas Property Tax Code
- Manages/oversees all District litigation
- Directs formulation of annual District budget to not exceed authorized amount and making adjustments appropriately following all purchasing and bid policies
- Serves as principal advisor to the District's Board of Directors and provides direct and open communication regarding all District matters
- Performs liaison role with taxing units and civic organizations
- Stays abreast of legislative matters which might affect the District
- Represents the District with the news media
- Maintains future vision and encourages development of new technology
- Administers the process of the Taxing Unit Board of Directors Election
- Administers the process of the Public Board of Directors Election

Entry Requirements:

Education and Experience:

- Bachelor's degree in public administration, business, finance or related field required; Master's degree preferred
- Minimum 10 years management-level experience required
- Texas Department of Licensing and Regulation's (TDLR) Registered Professional Appraiser (RPA) designation required within five (5) years
- Must hold one of the following professional designations: Registered Professional Appraiser (RPA) from the TDLR, MAI from the Appraisal Institute, Assessment Administration Specialist (AAS) from IAAO, Certified Assessment Evaluator (CAE) from IAAO or Residential Evaluation Specialist (RES) from IAAO
- Texas Association of Appraisal District's Chief Appraiser Institute is required or must be taken within one year of being hired

Knowledge and Skills:

- Knowledge of Texas property tax laws, governmental budgeting/finance, personnel management, and media relations is essential
- Valid driver's license, vehicle with current safety inspection sticker and minimum state-mandated liability insurance required
- Must be able to effectively delegate to staff
- Must have superior communication and listening skills with the ability to establish and maintain effective working relationships with employees, taxing entities and the public
- Must be able to make decisions and carry them out effectively
- At least one-half (1/2) of the continuing education credits required of a Chief Appraiser must cover understanding TDLR, the duties of the appraisal district, financing of the appraisal district, courtesy to the public, open meetings, open records, etc. and two (2) hours of ethics for Chief Appraisers
- Often requires application of ingenuity, political sensitivity and innovation

Chief Appraiser Performance Review

The Chief Appraiser's Performance Review is divided into four key areas, or dimensions, that contain related performance criteria, or categories.

WILLIAMSON CENTRAL APPRAISAL DISTRICT

- | | | | | |
|--------------------------------------|---|------------------------------|--------------------------------|---|
| 1. Fails to Meet Expectations | 2. Does Not Consistently Meet Expectations | 3. Meets Expectations | 4. Exceeds Expectations | 5. Consistently Exceeds Expectations |
|--------------------------------------|---|------------------------------|--------------------------------|---|

Chief Appraiser Performance Review

Dimension I. Achievement of Tasks and Objectives

1. Delivery of the certified Appraisal Roll in a timely manner. (Operational)

Completion: **Yes** **No**

Comments: _____

2. Accuracy of the Appraisal Roll as determined by the State Comptroller's Office, Property Tax Division's most recent study and/or most recent MAP Review. (Completion is Operational and Level of Achievement is Executive)

Completion: **Yes** **No**

Comments: _____

3. Efficiency and cost effectiveness of the administration of the District. (Executive)

STIPEND QUESTION

Rating: 1 2 3 4 5

Comments: _____

4. Stays abreast of legislative matters which might affect the District. (Executive)

Completion: **Yes** **No**

Comments: _____

Dimension II. Budget and Personnel Management

5. Budget Development and Presentation. (Executive)

- A.** Budget is prepared in an easily readable format and presented to the Board of Directors in a timely manner.

Completion: **Yes** **No**

- B.** Appropriate justifications are provided for funds requested.

Completion: **Yes** **No**

- C.** Public hearings are timely, informative, and properly advertised.

Completion: **Yes** **No**

Comments: _____

6. Budget Control and Monitoring. (Executive)

- A.** Authorized budget is not exceeded.

Completion: **Yes** **No**

- B.** Appropriate procedures have been followed in regard to budget adjustments.

Completion: **Yes** **No**

- C.** All purchasing and bid policies have been followed.

Completion: **Yes** **No**

Comments: _____

7. Selection and Employment of Personnel (Executive)

- A.** The District makes a practice of selecting, retaining and employing highly qualified and motivated personnel with customer service skill sets.

Completion: **Yes** **No**

- B.** Positive efforts are made to prevent any violation of federal or state employment laws and regulations. The recruitment efforts of the District are reflected in a diverse group of employees.

Completion: **Yes** **No**

Comments: _____

8. Employee Training and Development. (Executive)

- A.** All appraisal personnel are properly registered with the Texas Department of Licensing and Regulation and are meeting all education requirements in pursuit of the required certifications.

Completion: **Yes** **No**

- B.** Appropriate funds are budgeted, and training planned for the continued professional development of key District personnel within their professional field.

Completion: **Yes** **No**

- C.** The District provides in-house programs, funding, and opportunities that allow for employee advancement.

Completion: **Yes** **No**

Comments: _____

Dimension III. Community Relations.

9. Relations with Member Entities. (Executive)

STIPEND QUESTION

- A.** On a frequent basis the Chief Appraiser and Staff communicate and visit with the member entities of WCAD.

Rating: 1 2 3 4 5

- B.** Concerns and problems are directly addressed and resolved.

Rating: 1 2 3 4 5

- C.** Staff is accessible and responsive.

Rating: 1 2 3 4 5

Comments: _____

10. Relations with the General Public. (Executive)

- A.** On a frequent basis the Chief Appraiser and Staff communicate with citizen groups and individual taxpayers.

Completion: **Yes** **No**

- B.** Concerns and problems are directly addressed and resolved.

Completion: **Yes** **No**

- C.** Staff is accessible and responsive.

Completion: **Yes** **No**

Comments: _____

11. Relations with District Staff. (Executive)

STIPEND QUESTION

- A.** On a frequent basis the Chief Appraiser communicates with employees of the appraisal district.

Rating: 1 2 3 4 5

- B.** Concerns and problems are directly addressed and resolved.

Rating: 1 2 3 4 5

Comments: _____

Dimension IV. Strategic Planning and Board Relations.

12. Strategic Planning and Vision. (Executive)

STIPEND QUESTION

- A.** The Chief Appraiser maintains a workable and realistic vision of the future and encourages the development of new technologies that will improve the operations of the District in a cost-effective manner.

Rating: 1 2 3 4 5

- B.** Continues to adjust a strategic plan that reflects not only the vision of the District, but of the entities it serves.

Rating: 1 2 3 4 5

Comments: _____

13. Relations with Board of Directors. (Executive)

- A.** Provides direct and open communication with the Board of Directors regarding all District programs, litigation, and personnel matters.

Completion: **Yes** **No**

- B.** Provides complete and documented briefings on major initiatives and programs.

Completion: **Yes** **No**

- C.** Communicates with all Board members and responds to inquiries promptly and accurately.

Completion: **Yes** **No**

Comments: _____

14. Customer Focus. (Executive)

STIPEND QUESTION

A. Ability to anticipate and meet internal / external customer needs in a timely manner.

Rating: 1 2 3 4 5

B. Ensures customer satisfaction through a process of monitoring, developing, improving, and delivering excellence in products and services.

Rating: 1 2 3 4 5

Comments: _____

Dimension V. Miscellaneous.

15. Other areas of discussion as needed.

Comments: _____

Dimension VI. Goal Setting and Annual Performance Planning for Next Year

This section should be completed jointly between evaluator and employee. Indicate specific goals and objectives to be accomplished during the forthcoming year.

Overall Goal _____

Specific Performance Objectives

1. Document Automation

- A. Agent Portal 3.0 – It has been beneficial since the in-house inception a few years ago. The current host is raising the rate, and it will be more cost-effective to take back over. Will be changing the back end to make it less resource intensive which will keep Orion speed unaffected during peak protest times. More functionality will be added to provide detailed timestamps and tracking threads which are important when protests are filed by agents and finalized by the CAD.
- B. TrueRoll expansion – AOA's, Deeds, Exemptions – Consolidating the processing of Appointment of Agent forms, deeds and exemptions through the software and procedures of one company. TrueRoll has been a great resource for exemption auditing and has developed tools to assist in the efficient processing of deeds and AOA's. This should provide more automation than what is currently in place for deeds, and speed up the handling of AoA's during the critical protest phase of the Cad year.

2. Website Value/Data Info Upgrades

- A. ValueView – Implementing and re-branding the “Community” portal hosted by Schneider Geospatial on the WCAD website. This software will provide increased transparency for property owners by providing various layers of WCAD appraisal data in a GIS platform. Initial implementation has been achieved, but additional changes and upgrades will be made throughout the year to provide more features and information. Ultimate long-term goal is to incorporate WCAD property search and sales comparables from notices that owners already have access to in another location on WCAD.org

3. A.I. Integration

- A. External – Enhancing website tools for property owners to quickly find or get answers to commonly and frequently asked questions. The “Williamson CAD Assistant”, which is an AI based chat feature that is being developed to generate answers to general repetitive questions, will be promoted and used to respond to queries from property owners which could reduce call volume during critical times of the year. Another key element is its availability after-hours when the live chat feature with public services staff is not accessible. An internal position is also created to oversee updates and interaction with departments that get the most calls so additional tailored responses can be added to WCAD Assistant.
- B. Internal – Develop and apply an AI policy for the district so there can be departmental use in areas it may be deemed to provide credible and beneficial results to specific and directed data analyses. Also explore areas where AI could increase or promote ideas for further efficiency in existing procedures. An internal position is created to monitor all use for consistency and safety as well as collaboration with all departments on ideas on additional use of AI tools.

Outcome Measures

Importance of Goal

Time of Goal

By next appraisal period.

Comments

Williamson Central Appraisal District

Chief Appraiser Performance Review, Salary, and Other Compensation Process

This is the process for evaluating the performance of and determining the salary and other compensation for the Williamson Central Appraisal District Chief Appraiser.

The Williamson Central Appraisal District Chief Appraiser Job Description, Board of Directors Manual, and the Chief Appraiser Performance Review document are the foundation for this process.

The WCAD Board of Directors will annually utilize this process for the stated purpose of reviewing the Chief Appraiser's performance and determine his salary and other compensation.

The necessary documentation for the review and salary determination will be provided by the Chief Appraiser and a designated member of the Board of Directors

Any other pertinent information the Chief Appraiser wishes to present is welcomed as well as requests for additional information from the Board of Directors.

It is recognized that WCAD is in a major metropolitan area with a similar cost of living. Williamson County is a fast growing area causing increasing demands on efficiencies and staff workload. Cooperation with other CAD's and the Texas State Comptroller's Office are key factors in the success of WCAD operations.

Calendar for review process

August

BOD will request performance and salary information from other CAD's

September

BOD will review data from other CAD's ~ Salary to be determined in November

October

CA Performance Review booklet will be provided to the BOD along with a booklet that contains a brief description of each review item. This is to facilitate a BOD review of the CA Performance booklet and completion of the CA Performance Review by BOD members
CA presents the CA Performance Review booklet.

November

BOD completes CA performance review and decides on CA salary and other compensation.

TRUEROLL SOFTWARE SERVICES AGREEMENT

THIS SOFTWARE SERVICES AGREEMENT (the “**Agreement**”) is entered into on October 1, 2026 (the “**Effective Date**”) between Williamson Central Appraisal District (“**Customer**”) and The Exemption Project, Inc., (d.b.a. TrueRoll™) a Delaware corporation located at 320 W Ohio St. Ste 3W, Chicago, IL 60654 (“**Company**”).

WHEREAS, Customer desires to engage Company to provide software-enabled services designed to enhance the office’s ability to deliver taxpayer services efficiently and fiscally responsibly, including both public-facing and internally-facing solutions (the “**Services**”);

WHEREAS, the Services are intended to assist Customer in fulfilling its statutory obligations under applicable state and local tax laws;

WHEREAS, Company has the experience, systems, and capabilities necessary to provide the Services; and

WHEREAS, Customer desires to receive, and Company agrees to provide, the Services subject to the terms and conditions of this Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

ARTICLE 1 — SERVICES FRAMEWORK

1.1 Services. Company provides software-enabled services related to property tax administration, homestead exemption auditing, proactive monitoring, application vetting, document workflow automation, investigations, system integrations, and related services.

1.2 Quote Schedule. The Services purchased by Customer, the Initial Term length, and the Fees and billing schedule are set forth in Article 4 of this Agreement (the “**Quote Schedule**”), which may be completed inline in Article 4. This Agreement is the sole governing document. Only those Services expressly identified in the Quote Schedule shall be provided, and any service, feature, or deliverable not so identified shall have no force or effect. In the event of a conflict between the Quote Schedule and any other provision of this Agreement regarding products, pricing, term, or billing cadence, the Quote Schedule controls; this Agreement controls on all other matters.

1.3 Customer Data and Access. To the extent required for any Services included in the Quote Schedule, Customer shall make available at no cost to Company all data and documents reasonably required to perform the Services, including Customer’s most current tax roll data (property owner names, parcel identification numbers, situs and mailing addresses, homestead and exemption applications and associated documentation, and confidential records where authorized by law), any forms or documents supporting document intake, data extraction, business rules, review, routing, approvals, notices, and other automated workflows, and any additional records reasonably necessary for Company to perform the Services.

1.4 Third-Party Systems. To the extent integration, automation, or data-exchange services are included in the Quote Schedule, Customer authorizes and shall provide Company the interfaces, credentials, and

access necessary to exchange information with Customer's third-party systems, including CAMA systems and document management platforms. Customer represents and warrants that it has authority to grant such access and will ensure all required permissions and credentials are provided in a timely manner. **Company shall not be responsible for delays in deployment or performance caused by incomplete, unavailable, or non-functioning integrations attributable to third parties**, including CAMA software providers, document management platforms, and other technology providers utilized by Customer.

1.5 Supervision and Best Efforts. It is understood and agreed by and between the Parties that Company, in satisfying the conditions of this Agreement, is acting independently, and that Customer assumes no responsibility or liabilities to any third party in connection with these actions. All services to be performed by Company pursuant to this Agreement shall be in the capacity of an independent contractor and not as an agent or employee of the City. Company shall supervise the performance of its services and shall be entitled to control the manner and means by which its services are to be performed, subject to the terms of this Agreement. Company shall use its best efforts to assist Customer in achieving its objectives in connection with the Services.

1.6 CAMA System Changes and Re-Integration. This Section 1.6 applies only if CAMA integration is included as a Service in the Quote Schedule. If so, Company's initial integration with Customer's CAMA system is included in the Services. If Customer transitions to a new CAMA system after the Effective Date, re-integration time and expense is not included in the Fees, and Company will provide a written estimate of re-integration costs prior to commencing such work. Company shall not be responsible for (i) any costs charged by the new CAMA provider for API development or build-out, or (ii) delays caused by the new CAMA provider's failure to develop, complete, or make available any required interface. Such delays shall not constitute a breach of this Agreement by Company.

ARTICLE 2 — RESTRICTIONS AND RESPONSIBILITIES

2.1 Restrictions. Customer shall not, directly or indirectly, reverse engineer, decompile, disassemble, or otherwise attempt to discover the source code, structure, or algorithms of the Services, nor modify, translate, or create derivative works based on the Services, except as expressly permitted. Any feedback Customer provides regarding the Services ("**Customer Feedback**") is hereby assigned to Company without compensation, and Company is free to use such Customer Feedback.

2.2 Compliance. Customer shall use the Services in compliance with all applicable laws and regulations and with any reasonable use policies Company provides to Customer in writing. Company may suspend, restrict, or prohibit any use of the Services that Company reasonably believes violates applicable law or this Agreement.

2.3 Customer Systems and Security. Customer is responsible for obtaining and maintaining the equipment, connectivity, and ancillary services needed to access and use the Services ("**Equipment**"), for the security of its Equipment, accounts, passwords, and files, and for all use of its accounts or Equipment, with or without Customer's knowledge or consent.

ARTICLE 3 — CONFIDENTIALITY; PROPRIETARY RIGHTS

3.1 Proprietary Information. During the course of this Agreement, each party (the "**receiving party**") may receive non-public information of the other (the "**disclosing party**") regarding business affairs, products, intellectual property, trade secrets, and other sensitive or proprietary information, in any form

(collectively, **“Proprietary Information”**). Proprietary Information of Company includes non-public information regarding features, functionality, and performance of the Services. Proprietary Information of Customer includes non-public data and content, in any form, provided by Customer to Company to enable the Services but not provided, collected, or generated by Company (**“Customer Data”**). Proprietary Information does not include information that at the time of disclosure is: (a) in the public domain; (b) known to the receiving party; (c) rightfully obtained from a third party on a non-confidential basis; or (d) independently developed by the receiving party. The receiving party shall not disclose the disclosing party’s Proprietary Information except to employees with a need to know, and shall protect it with reasonable care. Either party may disclose Proprietary Information to the extent required (i) to comply with a court order or applicable law (including public records and freedom of information laws), or (ii) to establish rights under this Agreement. These obligations expire five (5) years from the date first disclosed.

3.2 Service Data. Customer grants Company the right to use Customer Data to the extent necessary or useful to perform the Services, enforce this Agreement, and exercise Company’s rights hereunder. Company owns all Service Data. **“Service Data”** is defined as information and data Company derives or aggregates from (a) Company’s performance of the Services and operation of its software, and any improvements thereto; (b) any software, applications, inventions, or technology developed in connection with the Services; (c) all intellectual property rights related to the foregoing; and (d) any data equivalent to, based on, or derived from Customer Data provided to Customer as part of the Services.

3.3 Aggregated Use. Company may collect and analyze data relating to the provision, use, and performance of the Services and related systems, and may (i) use such data to improve the Services and for development, diagnostic, and corrective purposes, and (ii) disclose such data solely in aggregated or de-identified form. Resale of Customer Data is expressly prohibited.

ARTICLE 4 — QUOTE SCHEDULE, FEES & PAYMENT

4.1 Quote Schedule. The Services purchased by Customer, the Initial Term length, and the Fees and billing schedule are set forth in this Article 4 (the **“Quote Schedule”**).

Referenced Quote Schedule

See Exhibit A — Williamson CAD Three Year Pricing dated August 12, 2026, which is incorporated herein by reference as the Quote Schedule.”

4.2 Renewal Pricing. The Fees for the Initial Term (as defined in Section 5.1), including any annual Fees payable in each year of the Initial Term, are fixed as set forth in the Quote Schedule. Upon expiration of the Initial Term, this Agreement shall auto-renew as provided in Section 5.1, and the Fees payable during each Renewal Term shall automatically increase by five percent (5%) over the Fees for the immediately preceding year. Five percent (5%) is both the default and the maximum annual increase for each Renewal Term, unless a different rate is expressly stated in the Quote Schedule or confirmed in writing by authorized Company personnel (over email or contract) at least thirty (30) days prior to the end of the then-current Term.

4.3 Billing and Payment. The Company invoices Customer no earlier than the Effective Date, unless the Customer requests earlier. Unless the Quote Schedule specifies otherwise, annual fees and any implementation fees are due in full up front, with payment required within thirty (30) days of the invoice date. Customer is responsible for ensuring payments are sent to the correct routing and account numbers,

and any funds sent to an incorrect or fraudulent account are Customer's responsibility. Customer is responsible for all taxes associated with the Services. If the Customer fails to make any undisputed payment when due, without limiting Company's other rights and remedies: (i) Company may charge interest on the past due amount at the rate of 1.5% per month calculated daily and compounded monthly or, if lower, the highest rate permitted under applicable law; and (ii) Company may suspend or terminate the Services without further obligation until the Customer pays the undisputed Fees in full.

ARTICLE 5 — TERM AND TERMINATION

5.1 Term. The initial term of this Agreement (the “**Initial Term**”) shall commence on the Effective Date and shall continue for three (3) years, unless a different term is specified in the Quote Schedule or the Agreement is earlier terminated in accordance with its terms. Upon expiration of the Initial Term, this Agreement shall automatically renew for successive one (1) year renewal terms (each, a “**Renewal Term**”), unless either party provides the other with written notice of non-renewal at least sixty (60) days prior to the expiration of the then-current term. The Initial Term together with any Renewal Terms shall collectively be referred to as the “**Term**.”

5.2 Termination for Breach. In addition to any other remedies it may have, either party may terminate this Agreement upon a breach of this Agreement by the other party (a) immediately upon written notice, if the breach is non-remediable, or (b) thirty (30) days after giving written notice, if the other party has failed to cure a remediable breach or provide a written plan of cure reasonably acceptable to the non-breaching party.

5.3 Effect of Termination. Upon termination of this Agreement, Customer access to the Services will be immediately discontinued. Company will securely archive all data associated with Customer, including data provided by Customer (“**Customer Provided Data**”), data generated or derived through the Services (“**Derived Data**”), and data entered by end-users (“**Customer Entered Application Data**”). Archived data will be encrypted and retained in compliance with all applicable state-mandated record retention requirements.

5.4 Unpaid Fees. Upon expiration or termination of this Agreement, Customer shall pay all due and unpaid Fees without further notice.

5.5 Survival. The rights and obligations of the parties that by their nature should survive termination will survive, including accrued rights to payment, confidentiality obligations, warranty disclaimers, indemnification, and limitations of liability.

ARTICLE 6 — LIMITED WARRANTY AND DISCLAIMER

Company shall use reasonable efforts consistent with prevailing industry standards to maintain the Services in a manner that minimizes errors and interruptions. Services may be temporarily unavailable for scheduled or emergency maintenance, or for other causes beyond Company's reasonable control, and Company shall use reasonable efforts to provide advance notice of any scheduled disruption. HOWEVER, COMPANY DOES NOT WARRANT THAT THE SERVICES WILL BE UNINTERRUPTED OR ERROR FREE; NOR DOES IT MAKE ANY WARRANTY AS TO THE RESULTS THAT MAY BE OBTAINED FROM USE OF THE SERVICES. EXCEPT AS EXPRESSLY SET FORTH IN THIS SECTION, THE SERVICES AND IMPLEMENTATION SERVICES ARE

PROVIDED “AS IS” AND COMPANY DISCLAIMS ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, COURSE OF PERFORMANCE, COURSE OF DEALING, AND USAGE OF TRADE.

ARTICLE 7 — INDEMNITY

7.1 IP Indemnity. Company shall defend, indemnify, and hold Customer, its board, officers, and employees harmless from and against claims, lawsuits, damages, expenses, and reasonable attorney fees arising from any third-party claim that the Services provided herein violate or infringe the intellectual property rights of such third party, provided Company is promptly notified, given reasonable assistance, and permitted sole control over defense and settlement. This obligation does not apply to infringement arising from (a) use of the Services in a manner not authorized by this Agreement, or (b) Company’s modification of the Services as instructed by Customer. Company may, at its expense, (y) modify the Services to be non-infringing without materially affecting its obligations to Customer, or (z) obtain a license for Customer to continue using the Services. If neither is commercially practicable, Company may terminate this Agreement and refund any prepaid, Fees. This Section sets forth Customer’s sole and exclusive remedies for any claim of infringement related to the Services. This section shall survive termination of this Agreement.

ARTICLE 8 — LIMITATION OF LIABILITY

NOTWITHSTANDING ANYTHING TO THE CONTRARY, EXCEPT FOR THE IP INDEMNITY OF CUSTOMER AND BODILY INJURY OF A PERSON, NEITHER COMPANY NOR ITS OFFICERS, AFFILIATES, REPRESENTATIVES, CONTRACTORS, OR EMPLOYEES SHALL BE LIABLE WITH RESPECT TO ANY SUBJECT MATTER OF THIS AGREEMENT UNDER ANY THEORY (CONTRACT, NEGLIGENCE, STRICT LIABILITY, OR OTHERWISE): (A) FOR ERROR OR INTERRUPTION OF USE, LOSS OR INACCURACY OR CORRUPTION OF DATA, COST OF PROCUREMENT OF SUBSTITUTE GOODS, SERVICES, OR TECHNOLOGY, OR LOSS OF BUSINESS; (B) FOR ANY INDIRECT, EXEMPLARY, INCIDENTAL, SPECIAL, OR CONSEQUENTIAL LOSS OR DAMAGES, OR (C) FOR ANY AMOUNTS THAT, IN AGGREGATE WITH ALL OTHER CLAIMS, EXCEED THE FEES PAID BY CUSTOMER TO COMPANY UNDER THIS AGREEMENT IN THE 12 MONTHS PRIOR TO THE ACT GIVING RISE TO LIABILITY, IN EACH CASE WHETHER OR NOT COMPANY HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES.

ARTICLE 9 — PRIVACY LAWS: DPPA / GLBA / FCRA

Customer acknowledges that results from services related to homestead administration solutions may contain information governed by federal and state privacy protection laws, including the federal Driver’s Privacy Protection Act of 1994 (“**DPPA**”), the Gramm-Leach-Bliley Act (“**GLBA**”), and the Fair Credit Reporting Act (“**FCRA**”). Customer represents, acknowledges, and agrees that:

(a) Customer is eligible to receive personal driver’s license and motor vehicle record information under the DPPA because its intended use pursuant to this Agreement is permitted by the DPPA;

- (b) Customer will comply with all federal and state laws regarding privacy and disclosure of personal information, including the DPPA, GLBA, and FCRA, and will not use, disclose, transmit, or release any information received from Company to any unauthorized person or entity in violation thereof;
- (c) Customer will use current and updated security and internal controls to protect personal information from a breach of security;
- (d) Customer will not transmit personal information via unencrypted email or over the internet;
- (e) Customer is responsible for ensuring that its employees, agents, and representatives with access to personal information received from Company are trained regarding DPPA requirements; and
- (f) Customer acknowledges that Company is not a “**Consumer Reporting Agency**” as defined by FCRA (15 U.S.C. § 1681 et seq.), that TrueRoll homestead administration solutions and all associated products, services, and results do not constitute a “**consumer report**” as defined by FCRA, and that the Services are not subject to FCRA requirements.

ARTICLE 10 — MISCELLANEOUS

10.1 Severability. If any provision of this Agreement is found to be unenforceable in any jurisdiction, a court may, where possible, modify the provision to the extent required to make it valid and enforceable, and the invalidity of any provision shall not affect any other provision or its enforcement in any other jurisdiction.

10.2 Assignment. Neither may assign, transfer, or sublicense this Agreement without the prior written consent of the other party.

10.3 Force Majeure. Except for Customer’s payment obligations, neither party shall be liable for any default or delay caused by circumstances beyond its reasonable control, including acts of God, war, terrorism, natural disasters, fire, flood, civil unrest, strikes, labor stoppages, pandemics, or governmental action.

10.4 Complete Agreement. This Agreement is the complete and exclusive statement of the mutual understanding of the parties and supersedes all prior written and oral agreements, communications, and understandings relating to the subject matter hereof.

10.5 Amendment and Waiver. This Agreement may be amended only with the written consent of the affected parties. No provision may be waived except in writing signed by the party against whom the waiver is asserted, and a waiver is effective only in the specific instance for which given. No action or inaction shall be deemed an implied waiver.

10.6 Independent Contractor. Company is an independent contractor of Customer. Nothing in this Agreement creates an agency, partnership, joint venture, employment, or fiduciary relationship. Neither party has authority to bind the other or to incur any obligation on the other’s behalf.

10.7 Attorneys’ Fees. In any action or proceeding to enforce this Agreement, the prevailing party shall be entitled to recover costs and reasonable attorneys’ fees.

10.8 Notices. All notices under this Agreement shall be in writing and deemed given: when personally delivered; when electronically confirmed, if transmitted by email; the day after sending by recognized

overnight delivery service; and upon receipt, if sent by certified or registered mail, return receipt requested.

If to the Customer: _____ _____ _____	If to Company: The Exemption Project, Inc. (dba TrueRoll) Attn: Finance 301 W Grand Ave #344 Chicago, IL 60654 Email: finance@trueroll.io
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10.9 Governing Law. This Agreement shall be governed by the laws of the State of Texas, without regard to its conflict-of-laws principles.

10.10 Limitation of Actions. No action arising out of this Agreement may be brought more than four (4) years after the party knew or should have known of the event giving rise to the claim.

10.12 Billing Contact. All invoices under this Agreement will be sent electronically and deemed given upon transmission.

Billing Contact (To Be Completed by Customer)
Name: Email: Title: Phone Number: Mailing Address: CC Email Addresses for Invoices:

TEXAS-SPECIFIC STATUTORY REQUIREMENTS

Non-Appropriation of Funds

The parties acknowledge that this contract is a commitment of the Customer's current revenues only. If the Customer's governing body fails to appropriate funds for the payment of its obligations hereunder for any subsequent fiscal year, this contract is terminated as of the last date of the then-current fiscal year of the Customer.

Certification to Not Boycott Energy Companies

By signing the contract, the Company certifies that it does not boycott energy companies and will not boycott energy companies during the term of this contract. 'Boycott' means taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations with a company because the company:

(1) engages in the exploration, production, utilization, transportation, sale, or manufacturing of fossil fuel-based energy and does not commit or pledge to meet environmental standards beyond applicable federal and state law; or

(2) does business with a company described by (1).

Certification to Not Boycott Israel

By signing the contract, the Company certifies that it does not boycott Israel and will not boycott Israel during the term of this contract. 'Boycott' means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel or with a person or entity doing business in Israel or in an Israeli-controlled territory, but it does not include an action made for ordinary business purposes.

Certification Regarding Firearm Entities or Firearm Trade Associations

By signing the contract, the Company certifies that it does not discriminate against a firearm entity or firearm trade association as described and will not do so during the term of this contract.

Discriminate against a firearm entity or firearm trade association' means, with respect to the entity or association, to:

- (1) refuse to engage in the trade of any goods or services with the entity or association based solely on its status as a firearm entity or firearm trade association;
- (2) refrain from continuing an existing business relationship with the entity or association based solely on its status as a firearm entity or firearm trade association; or
- (3) terminate an existing business relationship with the entity or association based solely on its status as a firearm entity or firearm trade association.

Discriminate against a firearm entity or firearm trade association' does not include:

- (1) the established policies of a merchant, retail seller, or platform that restrict or prohibit the listing or selling of ammunition, firearms, or firearm accessories;
- (2) a company's refusal to engage in the trade of any goods or services, decision to refrain from continuing an existing business relationship, or decision to terminate an existing business relationship to comply with federal, state, or local law, policy, or regulations or a directive by a regulatory agency, or for any traditional business reason that is specific to the customer or potential customer and not based solely on an entity's or association's status as a firearm entity or firearm trade association.

Certification – Anti-Terrorism (Texas Gov. Code §2252.152)

By signing this contract, the Company certifies that neither it nor any of its subcontractors is a company with which a Texas governmental entity would be prohibited from contracting under section.

2252.152 of the Texas Government Code.

The Company agrees to take all necessary steps to ensure this certification remains true during the term of this contract.

Certification – Not an Abortion Provider or Affiliate

By signing this contract, the Company certifies that it is not an 'abortion provider,' nor is it an 'affiliate' of an abortion provider as those terms are defined by Texas Government Code, section 2273.001.

Exhibit A - Williamson CAD Three Year Pricing

Three Year Pricing

Scope: Three Expert Document Workflows, One Simple Workflow		Price
Software		
Document Workflows • Deed Transfers • Protests • AoA • BPP Renditions		<i>WCAD only 2020 early customer pricing</i> \$76,000/yr \$40,000/yr \$40,000/yr \$10,000/yr ----- \$166,000/yr
Bundled Discount (25%): When all purchased together		(\$41,500)/yr
Subtotal		\$124,500/yr
Services		
Customer Success Delivery Methodology Implementation, training, in-app support, email support, knowledge base, best practices, monthly webinars, product release updates, homestead herald newsletter		\$3,200 one time
CAMA Data Integration Keep your TrueRoll data in sync with CAMA. Automated where available, manually scheduled where not supported by CAMA.		Included <i>Not included is CAMA charges, if any</i>
Yearly Service Periods & Payments		
Prorated Q4 2026 / Q1 2027 (10/1/2026-03/31/2027) - Invoice 10/1/2026: \$24,950 - Invoice 1/1/2027: \$31,125		\$59,275 (56,075 subscription + CS delivery charge)
Year 1: 04/1/2027 - 03/31/2028		\$124,500
Year 2 04/1/2028 - 03/31/2029 - 2% annual increase		\$126,990
Year 3 04/1/2029 - 03/31/2030 - 2% annual increase		\$129,530 

SIGNATURE PAGE

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date written above.

THE EXEMPTION PROJECT, INC. (d/b/a TrueRoll)	CUSTOMER: Williamson Central Appraisal District
By: _____	By: _____
Name: _____	Name: _____
Title: _____	Title: _____
Date: _____	Date: _____



2026-2027 WCAD Goals

#1 – Document Automation

- A. Agent Portal 3.0 – It has been beneficial since the in-house inception a few years ago. The current host is raising the rate, and it will be more cost-effective to take back over. Will be changing the back end to make it less resource intensive which will keep Orion speed unaffected during peak protest times. More functionality will be added to provide detailed timestamps and tracking threads which are important when protests are filed by agents and finalized by the CAD.
- B. TrueRoll Expansion – AOA's, Deeds, Exemptions – Consolidating the processing of Appointment of Agent forms, deeds and exemptions through the software and procedures of one company. TrueRoll has been a great resource for exemption auditing and has developed tools to assist in the efficient processing of deeds and AOA's. This should provide more automation than what is currently in place for deeds and speed up the handling of AoA's during the critical protest phase of the Cad year.

#2 – ValueView

- A. ValueView – Implementing and re-branding the “Community” portal hosted by Schneider Geospatial on the WCAD website. This software will provide increased transparency for property owners by providing various layers of WCAD appraisal data in a GIS platform. Initial implementation has been achieved, but additional changes and upgrades will be made throughout the year to provide more features and information. Ultimate long-term goal is to incorporate WCAD property search and sales comparables from notices that owners already have access to in another location on WCAD.org

#3 – Protest Enhancements

- A. External – Enhancing website tools for property owners to quickly find or get answers to commonly and frequently asked questions. The “Williamson CAD Assistant”, which is an AI based chat feature that is being developed to generate answers to general repetitive questions, will be promoted and used to respond to queries from property owners which could reduce call volume during critical times of the year. Another key element is its availability after-hours when the live chat feature with public services staff is not accessible. An internal position is also created to oversee updates and interaction with departments that get the most calls so additional tailored responses can be added to WCAD Assistant.
- B. Internal – Develop and apply an AI policy for the district so there can be departmental use in areas it may be deemed to provide credible and beneficial results to specific and directed data analyses. Also explore areas where AI could increase or promote ideas for further efficiency in existing procedures. An internal position is created to monitor all use for consistency and safety as well as collaboration with all departments on ideas on additional use of AI tools.

Williamson Central Appraisal District
Current Lawsuits Tax Year 2025-2026

LAWSUIT NAME	CAUSE NO.	TAX YEAR	MKT AMOUNT INVOLVED	FINAL AMOUNT	AMOUNT DIFFERENCE	PL'S OFFER	DATE FINAL
<u>FINALIZED LAWSUITS</u>							
THE CENTERS OF CENTRAL TEXAS REAL ESTATE LLC	25-2893-C395	2025	12,677,215	12,150,000	-527,215	9,500,000	AJ 8/31/26
HOME RENT 2 LLC; AND FUNDRISE SFR PORTFOLIO TRS, LLC	25-2473-C395	2025	41,767,078	38,900,000	-2,867,078	None	AJ 8/31/26
KALAHARI RESORT & KR ACQUISITIONS LLC	25-2130-C368	2025	610,654,064	579,733,814	-30,920,250	None	AJ 9/3/26
FERGUSON ENTERPRISES LLC (FERGUSON INDUSTRIAL)	25-2981-C480	2025	17,892,000	16,750,000	-1,142,000	14,750,000	AJ 9/10/26
UTOPIA VILLAGES, LP	25-2765-C26	2025	5,287,805	5,100,000	-187,805	None	AJ 9/9/26
UTOPIA VILLAGES, LP	25-2765-C26	2026	5,467,704	5,100,000	-367,704	5,000,000	AJ 9/9/26
GATTIS INVESTMENTS LLC	25-2306-C480	2025	1,039,852	1,012,500	-27,352	906,000	AJ 9/9/26
FIRST ROUND ROCK CAPITAL FUNDING, LLC	25-2459-C425	2025	14,279,683	13,900,000	-379,683	8,794,000	AJ 9/11/26
JC WHITESTONE LLC	25-2262-C368	2025	3,139,915	2,550,000	-589,915	2,383,000	AJ 9/11/26
JC WHITESTONE LLC	25-2262-C368	2026	2,953,796	2,550,000	-403,796	2,550,000	AJ 9/11/26
WHITE STONE SQUARE, LLC	25-3498-C368	2025	20,364,104	16,500,000	-3,864,104	9,500,000	AJ 9/13/26
WHITE STONE SQUARE, LLC	25-3498-C368	2026	20,675,404	17,500,000	-3,175,404	None	AJ 9/13/26
LION CUBS LLC	25-2616-C425	2025	5,050,635	4,950,000	-100,635	4,175,000	AJ 9/11/26
RANDALL'S AS OWNER AND LESSEE	25-2201-C425	2025	16,516,727	13,200,000	-3,316,727	8,988,443	AJ 9/21/26
Lawsuits by Cause Number:	11		777,765,982	729,896,314	-47,869,668		
Lawsuits by Accounts	164						

BAs with Property Details

Request #	QuickRefID	Tax Year	Department	Property Owner	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value	Results	Award Value
RBAE-049522	R044429	2026	Residential	BUTLER VINCENT JOSEPH & JULI ANN	Determination	\$ 465,041.00	\$ 380,000.00	\$ 422,521.00	In favor of WCAD	\$ 426,000.00
RBAE-049524	R078111	2026	Residential	PANDY TRUST	Determination	\$ 352,666.00	\$ 310,000.00	\$ 331,333.00	In favor of PO	\$ 330,210.00
RBAE-049507	R039019	2026	Residential	NALLEY JONATHAN & JILL	Determination	\$ 359,962.00	\$ 173,000.00	\$ 266,481.00	In favor of PO	\$ 200,000.00
RBAE-049565	R012707	2026	Residential	CHERRY STEPHEN (TOD)	Determination	\$ 233,691.00	\$ 155,196.00	\$ 194,444.00	In favor of PO	\$ 185,000.00
RBAE-049728	R589523	2026	Residential	WELLS CHRISTOPHER & KAREN	Determination	\$ 395,453.00	\$ 345,000.00	\$ 370,227.00	In favor of PO	\$ 368,000.00
RBAE-049741	R018956	2026	Commercial	TAYTEX INC	Determination	\$ 572,625.00	\$ 434,000.00	\$ 503,313.00	In favor of WCAD	\$ 550,000.00
RBAE-049859	R321847	2026	Commercial	CHERRY PAUL (TOD)	Determination	\$ 306,984.00	\$ 150,000.00	\$ 228,492.00	In favor of PO	\$ 150,000.00
RBAE-049858	R013541	2026	Commercial	CHERRY PAUL (TOD)	Determination	\$ 729,681.00	\$ 350,000.00	\$ 539,841.00	In favor of WCAD	\$ 646,382.00
RBAE-049794	R582108	2026	Residential	LOOS TIMOTHY S (TOD) & CYNTHIA D (TOD)	Determination	\$ 752,996.00	\$ 700,000.00	\$ 726,498.00	In favor of PO	\$ 700,000.00
RBAE-050092	R609196	2026	Residential	VANDANAPU RAJESH & GOWRI SWAPNA	Determination	\$ 535,000.00	\$ 392,000.00	\$ 463,500.00	In favor of PO	\$ 420,000.00
RBAE-050428	R440243	2026	Commercial	204 COMMERCIAL DRIVE STORAGE OWNER LLC	Determination	\$ 3,482,033.00	\$ 1,744,823.00	\$ 2,613,428.00	In favor of PO	\$ 2,257,137.00
RBAE-050462	R059899	2026	Residential	GOLDEN MATTHEW & SONIE	Determination	\$ 739,401.00	\$ 655,000.00	\$ 697,201.00	In favor of PO	\$ 655,000.00

BAs with Property Details

Request #	QuickRefID	Tax Year	Department	Property Owner	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value	Results	Settlement Value
RBAE-049562	R037906	2026	Residential	TOBIAS AMY NICOLE & MATTHEW BRIAN	Settled	\$ 1,158,424.00	\$ 777,777.00	\$ 968,101.00	Settlement	\$ 965,000.00
RBAE-049623	R507749	2026	Commercial	RICHARDS JOSH	Settled	\$ 943,821.00	\$ 850,000.00	\$ 896,911.00	Settlement	\$ 850,000.00
RBAE-049625	R374371	2026	Commercial	TREETOP OWLS PROPERTIES LLC	Settled	\$ 1,575,000.00	\$ 1,425,000.00	\$ 1,500,000.00	Settlement	\$ 1,435,000.00
RBAE-049624	R014927	2026	Commercial	2ND ST TAYLOR LLC	Settled	\$ 1,023,986.00	\$ 945,000.00	\$ 984,493.00	Settlement	\$ 950,000.00
RBAE-049664	R034001	2026	Commercial	CB POOLS INVESTMENTS LLC	Settled	\$ 1,000,000.00	\$ 735,000.00	\$ 867,500.00	Settlement	\$ 945,000.00
RBAE-049662	R470314	2026	Commercial	JD SWANSON PROPERTIES LP	Settled	\$ 750,207.00	\$ 637,000.00	\$ 693,604.00	Settlement	\$ 738,000.00
RBAE-049663	R014999	2026	Commercial	RICHARDS JOSH	Settled	\$ 990,000.00	\$ 870,000.00	\$ 930,000.00	Settlement	\$ 896,000.00
RBAE-049693	R442879	2026	Residential	ZHAO DU & SIXIANG XIE	Settled	\$ 694,250.00	\$ 560,000.00	\$ 627,125.00	Settlement	\$ 560,000.00
RBAE-049680	R458632	2026	Commercial	15930 GREAT OAKS LLC	Settled	\$ 815,000.00	\$ 694,000.00	\$ 754,500.00	Settlement	\$ 803,000.00
RBAE-049797	R441347	2026	Residential	DANIELS AMANDA & MICHAEL VITO	Settled	\$ 442,634.00	\$ 400,000.00	\$ 421,317.00	Settlement	\$ 410,666.00
RBAE-049821	R481482	2026	Land/Ag	SHAW JAYSON C & KASEY LOWRANCE	Settled	\$ 559,518.00	\$ 381,043.00	\$ 470,281.00	Settlement	\$ 392,474.00
RBAE-050274	R041925	2026	Commercial	OCHO DUMAS LLC	Settled	\$ 1,022,048.00	\$ 826,000.00	\$ 924,024.00	Settlement	\$ 945,000.00
RBAE-050083	R518019	2026	Residential	WIGHTMAN ALYSIA GAIL (TOD)	Settled	\$ 751,644.00	\$ 720,000.00	\$ 735,822.00	Settlement	\$ 730,846.00
RBAE-050702	R513774	2026	Commercial	B SQUARED ASSETS INC	Settled	\$ 610,448.00	\$ 462,000.00	\$ 536,224.00	Settlement	\$ 606,000.00
RBAE-051331	R455287	2026	Residential	TAYEBI SEYED MILAD & NEGAR GHASEMZADEHNADAF	Settled	\$ 815,937.00	\$ 760,000.00	\$ 787,969.00	Settlement	\$ 770,000.00
RBAE-051633	R055903	2026	Land/Ag	SARHUM LLC	Settled	\$ 415,744.00	\$ 338,000.00	\$ 376,872.00	Settlement	\$ 375,000.00
RBAE-052338	R559048	2026	Residential	BILDEN DEAN M & NANETTE M	Settled	\$ 750,540.00	\$ 715,000.00	\$ 732,770.00	Settlement	\$ 742,260.00
RBAE-051639	R351048	2026	Land/Ag	DENNIS INDUSTRIES INC	Settled	\$ 1,239,146.00	\$ 1,047,000.00	\$ 1,143,073.00	Settlement	\$ 1,062,343.00
RBAE-051854	R595816	2026	Residential	BYROM DONNA & JEFFREY	Settled	\$ 258,646.00	\$ 234,076.00	\$ 246,361.00	Settlement	\$ 234,076.00
RBAE-051641	R403924	2026	Residential	GRIMM MATTHEW	Settled	\$ 820,000.00	\$ 740,000.00	\$ 780,000.00	Settlement	\$ 752,614.00
RBAE-052337	R466966	2026	Residential	NIE DINGHUI RICHARD	Settled	\$ 875,373.00	\$ 822,000.00	\$ 848,687.00	Settlement	\$ 849,400.00

Request #	QuickRefID	Tax Year	Department	Property Owner	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value	Results	Settlement Value
RBAE-053706	R538385	2026	Commercial	STORE MASTER FUNDING V LLC	Settled	\$ 4,150,754.00	\$ 3,500,000.00	\$ 3,825,377.00	Settlement	\$ 3,850,000.00
RBAE-053452	R518028	2026	Residential	DUBBS KIP & BONNIE	Settled	\$ 1,188,006.00	\$ 950,000.00	\$ 1,069,003.00	Settlement	\$ 1,075,000.00
RBAE-054320	R543652	2026	Residential	MIHALY JOHN COLE & DARIA KUZNETSOVA	Settled	\$ 491,395.00	\$ 475,000.00	\$ 483,198.00	Settlement	\$ 475,000.00
RBAE-054821	R491993	2026	Commercial	WK DE CEDAR PARK LLC	Settled	\$ 2,600,000.00	\$ 1,890,000.00	\$ 2,245,000.00	Settlement	\$ 2,550,000.00
RBAE-054814	R021558	2026	Commercial	SAC EQUITY LLC	Settled	\$ 2,030,345.00	\$ 1,610,000.00	\$ 1,820,173.00	Settlement	\$ 1,750,000.00
RBAE-054818	R466494	2026	Commercial	WANSHIDA LLC	Settled	\$ 4,260,502.00	\$ 3,838,159.00	\$ 4,049,331.00	Settlement	\$ 4,200,000.00
RBAE-054776	R315607	2026	Commercial	KINTOMI INVESTMENTS LLC	Settled	\$ 982,385.00	\$ 700,000.00	\$ 841,193.00	Settlement	\$ 805,000.00
RBAE-054782	R603471	2026	Commercial	KURESHI HOLDINGS LLC	Settled	\$ 762,854.00	\$ 545,000.00	\$ 653,927.00	Settlement	\$ 589,855.00
RBAE-054785	R603472	2026	Commercial	KURESHI HOLDINGS LLC	Settled	\$ 849,425.00	\$ 620,000.00	\$ 734,713.00	Settlement	\$ 753,941.00
RBAE-054779	R401739	2026	Commercial	BVS2020 PARMER LLC	Settled	\$ 2,345,846.00	\$ 1,970,000.00	\$ 2,157,923.00	Settlement	\$ 2,275,000.00
RBAE-054809	R562935	2026	Commercial	CAPITAL GIN LLC	Settled	\$ 734,114.00	\$ 660,000.00	\$ 697,057.00	Settlement	\$ 700,000.00
RBAE-054789	R031857	2026	Commercial	WILEY JOE	Settled	\$ 2,409,376.00	\$ 1,730,000.00	\$ 2,069,688.00	Settlement	\$ 2,300,000.00
RBAE-054807	R051466	2026	Commercial	RRT EVERGREEN PROPERTIES LLC	Settled	\$ 4,206,035.00	\$ 2,460,000.00	\$ 3,333,018.00	Settlement	\$ 3,975,000.00
RBAE-054804	R417165	2026	Commercial	MKR PROPERTIES LLC SERIES 3 PS	Settled	\$ 4,089,617.00	\$ 2,200,000.00	\$ 3,144,809.00	Settlement	\$ 3,975,000.00
RBAE-055299	R426059	2026	Residential	JONES GARY VERNON & KRISTA LYNN JEZEK	Settled	\$ 836,046.00	\$ 625,000.00	\$ 730,523.00	Settlement	\$ 640,000.00
RBAE-056812	R559144	2026	Commercial	PARODI INVESTMENTS LLC	Settled	\$ 2,878,017.00	\$ 1,950,000.00	\$ 2,414,009.00	Settlement	\$ 2,615,384.00
RBAE-055829	R640757	2026	Commercial	RAMAN VENTURES LLC	Settled	\$ 3,530,000.00	\$ 2,888,000.00	\$ 3,209,000.00	Settlement	\$ 3,380,000.00
RBAE-055779	R598129	2026	Commercial	BEAR CREEK FURNITURE LLC	Settled	\$ 2,375,000.00	\$ 1,000,000.00	\$ 1,687,500.00	Settlement	\$ 2,285,000.00
RBAE-055787	R066521	2026	Commercial	R&T WILLIAMS HOLDINGS LP	Settled	\$ 2,180,000.00	\$ 1,864,000.00	\$ 2,022,000.00	Settlement	\$ 2,125,000.00
RBAE-055822	R540293	2026	Commercial	SAIBA HOLDINGS LLC	Settled	\$ 4,800,000.00	\$ 3,500,000.00	\$ 4,150,000.00	Settlement	\$ 4,575,000.00
RBAE-055834	R391754	2026	Commercial	MAIN & 7TH LLC	Settled	\$ 1,942,193.00	\$ 1,714,757.00	\$ 1,828,475.00	Settlement	\$ 1,870,421.00
RBAE-056833	R014966	2026	Commercial	705 AUSTIN AVE LLC	Settled	\$ 392,596.00	\$ 346,000.00	\$ 369,298.00	Settlement	\$ 364,264.00
RBAE-056839	R507748	2026	Commercial	RICHARDS JOSH	Settled	\$ 494,137.00	\$ 442,000.00	\$ 468,069.00	Settlement	\$ 465,578.00
RBAE-055861	R599045	2026	Commercial	10824 CRYSTAL FALLS PARKWAY A SUB	Settled	\$ 2,154,607.00	\$ 1,800,000.00	\$ 1,977,304.00	Settlement	\$ 2,060,000.00

Request #	QuickRefID	Tax Year	Department	Property Owner	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value	Results	Settlement Value
				SERIES OF JK EVANS GROUP LLC						
RBAE-057091	R586911	2026	Commercial	PRICELESS MOMENTS LLC	Settled	\$ 3,953,000.00	\$ 2,743,000.00	\$ 3,348,000.00	Settlement	\$ 3,650,000.00
RBAE-057183	P477030	2026	BPP	NORTHWEST AUSTIN DENTISTS AND ORTHODONTICS	Settled	\$ 233,945.00	\$ 147,238.00	\$ 190,592.00	Settlement	\$ 205,950.00
RBAE-055770	R499347	2026	Commercial	C&B INTERESTS LLC	Settled	\$ 2,690,000.00	\$ 1,917,000.00	\$ 2,303,500.00	Settlement	\$ 2,120,000.00
RBAE-055741	R468651	2026	Residential	STONE PAUL L & STEPHANIE H	Settled	\$ 1,306,033.00	\$ 975,000.00	\$ 1,140,517.00	Settlement	\$ 1,155,553.00
RBAE-055758	R518110	2026	Residential	MICHAEL J SHOCKRO AS TRUSTEE OF THE MICHAEL J SHOCKRO TRUST	Settled	\$ 1,394,996.00	\$ 1,250,000.00	\$ 1,322,498.00	Settlement	\$ 1,310,000.00
RBAE-055756	R516596	2026	Residential	JACKSON TODD A & DIANE L	Settled	\$ 1,274,294.00	\$ 1,200,000.00	\$ 1,237,147.00	Settlement	\$ 1,225,000.00
RBAE-059835	R653860	2026	Commercial	COOK CRE I LLC & COOK CRE II LLC	Settled	\$ 4,974,338.00	\$ 4,500,000.00	\$ 4,737,169.00	Settlement	\$ 4,750,000.00
RBAE-060403	R650057	2026	Residential	DHANANJAYAM SELVAPATHI & VIJAYALAKSHMI MOHANAN	Settled	\$ 479,127.00	\$ 355,000.00	\$ 417,064.00	Settlement	\$ 386,500.00
RBAE-061840	R603465	2026	Commercial	NTW PROPERTIES LLC	Settled	\$ 804,470.00	\$ 614,338.00	\$ 709,404.00	Settlement	\$ 611,150.00
RBAE-063149	R538842	2026	Commercial	900 QUEST PARKWAY LLC	Settled	\$ 3,005,596.00	\$ 2,424,082.00	\$ 2,714,839.00	Settlement	\$ 2,990,000.00
RBAE-062782	R526322	2026	Commercial	LEANDER SCHOOL PROPERTY LLC	Settled	\$ 4,975,000.00	\$ 4,250,000.00	\$ 4,612,500.00	Settlement	\$ 4,625,000.00
RBAE-067550	R454451	2026	Commercial	MITAB REALTY LLC	Settled	\$ 4,600,000.00	\$ 3,200,000.00	\$ 3,900,000.00	Settlement	\$ 4,200,000.00
RBAE-067542	R046894	2026	Commercial	RAE INFINITY INVESTMENT GROUP LLC	Settled	\$ 4,600,000.00	\$ 3,200,000.00	\$ 3,900,000.00	Settlement	\$ 4,200,000.00
RBAE-069767	R447793	2026	Commercial	CHIODO LLC	Settled	\$ 3,250,000.00	\$ 2,850,000.00	\$ 3,050,000.00	Settlement	\$ 3,030,000.00

BAs with Property Details

Request #	QuickRefID	Tax Year	Department	Property Owner	Hearing Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
RBAE-049564	R466441	2026	Residential	Stephen Cherry	05-Aug-2026	Hearing Scheduled	\$ 510,157.00	\$ 400,000.00	\$ 455,079.00
RBAE-050276	R071267	2026	Commercial	EPR-RAM INC	29-Sep-2026	Hearing Scheduled	\$ 1,200,000.00	\$ 1,027,000.00	\$ 1,113,500.00
RBAE-050275	R086316	2026	Commercial	MCNUTT BUSINESS PARK LLC	15-Sep-2026	Hearing Scheduled	\$ 3,140,000.00	\$ 2,050,000.00	\$ 2,595,000.00
RBAE-050454	R037910	2026	Residential	MICHAEL SEMMELMANN & MICAH SEMMELMANN TRUSTEES OF THE SEMMELMANN LIVING TRUST	21-Sep-2026	Hearing Scheduled	\$ 1,600,000.00	\$ 1,100,000.00	\$ 1,350,000.00
RBAE-050746	R598044	2026	Residential	PATRICK DAVID & AMANDA WENGLAR	01-Oct-2026	Hearing Scheduled	\$ 1,554,161.00	\$ 1,200,000.00	\$ 1,377,081.00
RBAE-050660	R545524	2026	Commercial	LH & TP HOLDINGS LLC	08-Oct-2026	Hearing Scheduled	\$ 4,730,000.00	\$ 3,960,000.00	\$ 4,345,000.00
RBAE-049823	R569504	2026	Residential	PATEL APURVA & TANUSHRI SINGH	22-Oct-2026	Hearing Scheduled	\$ 726,988.00	\$ 590,000.00	\$ 658,494.00
RBAE-051634	R058178	2026	Residential	FERNANDEZ ARMANDO (TOD) & SACHIKO (TOD)	06-Oct-2026	Hearing Scheduled	\$ 445,478.00	\$ 404,000.00	\$ 424,739.00
RBAE-051636	R624597	2026	Land/Ag	LIMMER INVESTMENTS LLC	21-Oct-2026	Hearing Scheduled	\$ 940,025.00	\$ 721,000.00	\$ 830,513.00
RBAE-051630	R018733	2026	Land/Ag	PATEL JIGARKUMAR H	05-Oct-2026	Hearing Scheduled	\$ 401,003.00	\$ 325,000.00	\$ 363,002.00
RBAE-051632	R502656	2026	Land/Ag	JC TEXAS PROPERTIES LLC	28-Sep-2026	Hearing Scheduled	\$ 378,101.00	\$ 304,000.00	\$ 341,051.00
RBAE-051645	R478458	2026	Residential	VIRMANI VIKRAM & SANNY	21-Oct-2026	Hearing Scheduled	\$ 812,967.00	\$ 764,210.00	\$ 788,589.00
RBAE-052428	R033133	2026	Residential	MEDURE VERA	08-Oct-2026	Hearing Scheduled	\$ 313,723.00	\$ 282,000.00	\$ 297,862.00
RBAE-052925	R524214	2026	Commercial	WGG INTERESTS INC	06-Oct-2026	Hearing Scheduled	\$ 1,956,636.00	\$ 1,141,295.00	\$ 1,548,966.00
RBAE-053209	R532886	2026	Land/Ag	DIVINE MARKET PROPERTIES LLC	13-Oct-2026	Hearing Scheduled	\$ 2,654,354.00	\$ 1,400,000.00	\$ 2,027,177.00
RBAE-051450	R032125	2026	Residential	SACCONE DANIEL	13-Oct-2026	Hearing Scheduled	\$ 910,614.00	\$ 800,000.00	\$ 855,307.00
RBAE-053663	R302082	2026	Commercial	10123 LAKE CREEK PARKWAY LLC	07-Oct-2026	Hearing Scheduled	\$ 1,760,000.00	\$ 1,000,000.00	\$ 1,380,000.00
RBAE-054341	R466597	2026	Residential	LANDMAN BENJAMIN M	16-Oct-2026	Hearing Scheduled	\$ 838,478.00	\$ 750,000.00	\$ 794,239.00
RBAE-063647	R414232	2026	Residential	KOTHAPALLI VENKATA		Hearing Scheduled	\$ 950,482.00	\$ 900,000.00	\$ 925,241.00

BAs with Property Details

Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
RBAE-049595	R402335	2026	Residential	UNAVAILABLE	06-Jul-2026	Settlement Period	\$ 679,616.00	\$ 660,000.00	\$ 669,808.00
RBAE-051644	R439052	2026	Residential	J TODD STEPHENSON & REBECCA M STEPHENSON TRS OF THE STEPHENSON LIVING TRUST	31-Aug-2026	Settlement Period	\$ 898,199.00	\$ 833,330.00	\$ 865,765.00
RBAE-052466	R074861	2026	Residential	THOMAS JEFFREY A & LINDA C	03-Sep-2026	Settlement Period	\$ 776,500.00	\$ 700,000.00	\$ 738,250.00
RBAE-052924	R559140	2026	Commercial	WGG INTERESTS INC	08-Sep-2026	Settlement Period	\$ 1,307,790.00	\$ 749,210.00	\$ 1,028,500.00
RBAE-052594	R668572	2026	Residential	SANCHEZ CLAUDIA I & MICHAEL T	10-Sep-2026	Settlement Period	\$ 207,570.00	\$ 110,000.00	\$ 158,785.00
RBAE-054135	R467783	2026	Commercial	MCDONALDS REAL ESTATE COMPANY	14-Sep-2026	Settlement Period	\$ 2,031,265.00	\$ 1,133,000.00	\$ 1,582,133.00
RBAE-052917	R624725	2026	Commercial	MCDONALDS REAL ESTATE COMPANY	21-Sep-2026	Settlement Period	\$ 2,270,978.00	\$ 1,450,560.00	\$ 1,860,769.00
RBAE-056817	R315796	2026	Commercial	HART LABEL FAMILY LTD PARTNERSHIP	24-Sep-2026	Settlement Period	\$ 1,416,000.00	\$ 1,200,000.00	\$ 1,308,000.00
RBAE-056815	R325170	2026	Commercial	JARRELL INDUSTRIAL PARK LLC	24-Sep-2026	Settlement Period	\$ 4,300,000.00	\$ 3,048,442.00	\$ 3,674,221.00
RBAE-056746	R655609	2026	Residential	PONZIO ARTHUR BIAJO & DENYSE DANYA	24-Sep-2026	Settlement Period	\$ 360,706.00	\$ 327,850.00	\$ 344,278.00
RBAE-056822	R480316	2026	Residential	BARTOLI LARRY WAYNE (TOD) & JONELLE RYAN (TOD)	24-Sep-2026	Settlement Period	\$ 305,000.00	\$ 267,000.00	\$ 286,000.00
RBAE-056015	R022992	2026	Residential	FORD BILL & CHRISTINA	24-Sep-2026	Settlement Period	\$ 714,064.00	\$ 548,364.00	\$ 631,214.00
RBAE-056996	R516171	2026	Commercial	BRANIK TMC LTD	25-Sep-2026	Settlement Period	\$ 4,260,025.00	\$ 3,800,000.00	\$ 4,030,013.00
RBAE-057112	P481435	2026	BPP	ADVANCED AUTO PARTS #7700	25-Sep-2026	Settlement Period	\$ 529,099.00	\$ 201,334.00	\$ 365,217.00
RBAE-057119	P519062	2026	BPP	CALIBER COLLISION CENTERS	25-Sep-2026	Settlement Period	\$ 574,886.00	\$ 423,987.00	\$ 499,437.00
RBAE-057117	P501477	2026	BPP	ALDI GROCERY STORE	25-Sep-2026	Settlement Period	\$ 506,679.00	\$ 350,310.00	\$ 428,495.00
RBAE-057087	R041398	2026	Commercial	3M SQUARE ONE PROPERTIES LLC	01-Oct-2026	Settlement Period	\$ 1,958,597.00	\$ 1,550,000.00	\$ 1,754,299.00
RBAE-057230	P495462	2026	BPP	STARBUCKS COFFEE	05-Oct-2026	Settlement Period	\$ 195,408.00	\$ 123,077.00	\$ 159,243.00
RBAE-058013	R097334	2026	Residential	ABDALLAH TOM	05-Oct-2026	Settlement Period	\$ 351,936.00	\$ 320,000.00	\$ 335,968.00

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RBAE-057835	R461212	2026	Commercial	1200 TORO GRANDE LLC	05-Oct-2026	Settlement Period	\$ 788,000.00	\$ 582,500.00	\$ 685,250.00
RBAE-057210	P506563	2026	BPP	STARBUCKS COFFEE	05-Oct-2026	Settlement Period	\$ 279,372.00	\$ 160,656.00	\$ 220,014.00
RBAE-058095	R670976	2026	Commercial	AMERICAN PIZZA PARTNERS L P	05-Oct-2026	Settlement Period	\$ 2,500,000.00	\$ 2,000,000.00	\$ 2,250,000.00
RBAE-057827	R456807	2026	Commercial	1200 TORO GRANDE LLC	05-Oct-2026	Settlement Period	\$ 3,770,000.00	\$ 2,000,000.00	\$ 2,885,000.00
RBAE-057220	P417797	2026	BPP	STARBUCKS COFFEE	05-Oct-2026	Settlement Period	\$ 180,877.00	\$ 114,621.00	\$ 147,749.00
RBAE-057222	P509969	2026	BPP	STARBUCKS COFFEE	05-Oct-2026	Settlement Period	\$ 290,835.00	\$ 170,678.00	\$ 230,757.00
RBAE-057212	P473987	2026	BPP	STARBUCKS COFFEE	05-Oct-2026	Settlement Period	\$ 178,550.00	\$ 114,367.00	\$ 146,459.00
RBAE-057549	R092702	2026	Residential	AD VALUE LLC SERIES B	05-Oct-2026	Settlement Period	\$ 279,000.00	\$ 210,000.00	\$ 244,500.00
RBAE-057226	P468211	2026	BPP	STARBUCKS COFFEE #14860	05-Oct-2026	Settlement Period	\$ 334,435.00	\$ 210,587.00	\$ 272,511.00
RBAE-055736	R432518	2026	Residential	GUNNIA DHARAMCHAND (TOD) & RAGARANJANI GUNNIA (TOD)	05-Oct-2026	Settlement Period	\$ 632,269.00	\$ 550,000.00	\$ 591,135.00
RBAE-052530	R400285	2026	Residential	UNAVAILABLE	05-Oct-2026	Settlement Period	\$ 809,308.00	\$ 720,000.00	\$ 764,654.00
RBAE-057199	P492584	2026	BPP	NATURAL GROCERS	05-Oct-2026	Settlement Period	\$ 687,729.00	\$ 530,991.00	\$ 609,360.00
RBAE-057216	P509314	2026	BPP	STARBUCKS COFFEE	05-Oct-2026	Settlement Period	\$ 206,514.00	\$ 130,969.00	\$ 168,742.00
RBAE-057219	P506299	2026	BPP	STARBUCKS COFFEE	05-Oct-2026	Settlement Period	\$ 212,466.00	\$ 126,444.00	\$ 169,455.00
RBAE-058897	R618073	2026	Residential	KARKI SAGAR & RAKSHYA THAPA	08-Oct-2026	Settlement Period	\$ 811,953.00	\$ 755,000.00	\$ 783,477.00
RBAE-059570	R497194	2026	Residential	MULLEN JOHN MATTHEW & ASHLYN RAINE	08-Oct-2026	Settlement Period	\$ 1,273,087.00	\$ 1,175,000.00	\$ 1,224,044.00
RBAE-059964	R347644	2026	Commercial	620 ARA LP	08-Oct-2026	Settlement Period	\$ 4,750,000.00	\$ 4,060,004.00	\$ 4,405,002.00
RBAE-058896	R494797	2026	Residential	BRETT FREDERICKSON & MELISSA FREDERICKSON OF FREDERICKSON FAMILY TRUST	08-Oct-2026	Settlement Period	\$ 794,116.00	\$ 750,000.00	\$ 772,058.00
RBAE-055166	R573181	2026	Residential	MENCHACA DAVID AARON & ANGELA J	08-Oct-2026	Settlement Period	\$ 855,225.00	\$ 825,000.00	\$ 840,113.00
RBAE-061017	R036042	2026	Commercial	SJK LEANDER 183 LLC	09-Oct-2026	Settlement Period	\$ 1,213,940.00	\$ 800,000.00	\$ 1,006,970.00
RBAE-061308	R034328	2026	Commercial	RHODES #5 LLC	09-Oct-2026	Settlement Period	\$ 1,703,348.00	\$ 1,211,000.00	\$ 1,457,174.00
RBAE-061865	R558577	2026	Commercial	DON & GAYLE	09-Oct-2026	Settlement Period	\$ 1,475,000.00	\$ 1,285,000.00	\$ 1,380,000.00

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				BROTHERS FAMILY PARTNERSHIP LP					
RBAE-060154	R502613	2026	Residential	SYED ASRA J & VASEEM	09-Oct-2026	Settlement Period	\$ 1,107,077.00	\$ 857,500.00	\$ 982,289.00
RBAE-061023	R022765	2026	Commercial	SJK LIBERTY CENTER 29 LLC	09-Oct-2026	Settlement Period	\$ 4,746,488.00	\$ 4,320,000.00	\$ 4,533,244.00
RBAE-060640	R644209	2026	Commercial	THIRTY THREE DOUBLE CREEK RE HOLDINGS LLC	09-Oct-2026	Settlement Period	\$ 3,861,639.00	\$ 3,275,000.00	\$ 3,568,320.00
RBAE-063654	R418693	2026	Residential	3006 COVINGTON PL LLC	09-Oct-2026	Settlement Period	\$ 919,541.00	\$ 845,000.00	\$ 882,271.00
RBAE-063642	R488105	2026	Residential	ANAND SAURABH & MALVIKA SAGAR	12-Oct-2026	Settlement Period	\$ 1,035,219.00	\$ 980,000.00	\$ 1,007,610.00
RBAE-063644	R466664	2026	Residential	LOBEIRA LEONARDO FLORES	12-Oct-2026	Settlement Period	\$ 876,182.00	\$ 835,490.00	\$ 855,836.00
RBAE-063597	R465308	2026	Residential	SHIH HANSHEN & LINJIA LI	12-Oct-2026	Settlement Period	\$ 800,746.00	\$ 760,000.00	\$ 780,373.00
RBAE-062980	R381138	2026	Commercial	DKN LLC	12-Oct-2026	Settlement Period	\$ 1,724,186.00	\$ 1,000,000.00	\$ 1,362,093.00
RBAE-063645	R497070	2026	Residential	ALEXANDER BENOY & SUZANNE	12-Oct-2026	Settlement Period	\$ 859,891.00	\$ 800,000.00	\$ 829,946.00
RBAE-063596	R479324	2026	Residential	DAHESHIA MASSOUD	12-Oct-2026	Settlement Period	\$ 805,461.00	\$ 760,000.00	\$ 782,731.00
RBAE-063724	R469022	2026	Residential	LOWEN JUSTIN & SRUTHI MATHEWS	12-Oct-2026	Settlement Period	\$ 575,948.00	\$ 500,000.00	\$ 537,974.00
RBAE-061961	R534448	2026	Land/Ag	TIEMANN DAVID QUINN	12-Oct-2026	Settlement Period	\$ 1,400,944.00	\$ 699,000.00	\$ 1,049,972.00
RBAE-063641	R462221	2026	Residential	MCBRIDE CHRISTOPHER & YUANYUAN	12-Oct-2026	Settlement Period	\$ 999,622.00	\$ 865,000.00	\$ 932,311.00
RBAE-062987	R507673	2026	Commercial	BJARNASON REAL ESTATE HOLDINGS LLC	12-Oct-2026	Settlement Period	\$ 1,363,769.00	\$ 1,000,000.00	\$ 1,181,885.00
RBAE-063598	R466641	2026	Residential	WANG LIANG & JINGHUA LI	12-Oct-2026	Settlement Period	\$ 779,564.00	\$ 730,000.00	\$ 754,782.00
RBAE-063648	R527989	2026	Residential	CHIVUKULA PAVAN & KANAKA TADEPALLI	12-Oct-2026	Settlement Period	\$ 791,709.00	\$ 750,000.00	\$ 770,855.00
RBAE-063652	R465310	2026	Residential	MURALIDHARAN SUDARSHAN & TIRUMALA VARADHARAJAN	12-Oct-2026	Settlement Period	\$ 847,168.00	\$ 780,000.00	\$ 813,584.00
RBAE-063020	R489798	2026	Commercial	SPARTA PROPERTIES 7	12-Oct-2026	Settlement Period	\$ 2,275,512.00	\$ 1,867,957.00	\$ 2,071,735.00

Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
				LTD					
RBAE-063653	R466640	2026	Residential	STERN JONATHAN & ANGELA	12-Oct-2026	Settlement Period	\$ 848,056.00	\$ 800,000.00	\$ 824,028.00
RBAE-063651	R347987	2026	Residential	KIM EUNG K & JEUNG S YU	12-Oct-2026	Settlement Period	\$ 444,699.00	\$ 400,000.00	\$ 422,350.00
RBAE-063650	R465688	2026	Residential	FRAZIER CHRISTOPHER & JESSICA	12-Oct-2026	Settlement Period	\$ 575,060.00	\$ 509,352.00	\$ 542,206.00
RBAE-062318	R042688	2026	Commercial	WOLF JAMES TYLER	12-Oct-2026	Settlement Period	\$ 460,000.00	\$ 375,000.00	\$ 417,500.00
RBAE-063163	R032207	2026	Land/Ag	VAASU HOLDINGS LLC	12-Oct-2026	Settlement Period	\$ 2,827,895.00	\$ 1,250,000.00	\$ 2,038,948.00
RBAE-063520	R440812	2026	Residential	TANG NAIMEI & XINBO ZHANG	12-Oct-2026	Settlement Period	\$ 619,881.00	\$ 580,000.00	\$ 599,941.00
RBAE-063729	R429401	2026	Residential	BARNES PHILLIP GLENN (LE) & DANA LOIS (LE)	12-Oct-2026	Settlement Period	\$ 797,645.00	\$ 740,000.00	\$ 768,823.00
RBAE-062313	R007834	2026	Commercial	FIRST STATE BANK CENTRAL TEXAS	12-Oct-2026	Settlement Period	\$ 694,984.00	\$ 550,242.00	\$ 622,613.00
RBAE-063649	R528010	2026	Residential	KANDUKURI SIDHI VEERESHAM & SWAPNA KACHAM	12-Oct-2026	Settlement Period	\$ 886,117.00	\$ 840,000.00	\$ 863,059.00
RBAE-062750	R467805	2026	Commercial	OSI 75 CR RD 372 LLC	12-Oct-2026	Settlement Period	\$ 3,748,572.00	\$ 3,000,000.00	\$ 3,374,286.00
RBAE-062312	R454459	2026	Commercial	BANCORPSOUTH BANK	12-Oct-2026	Settlement Period	\$ 1,875,842.00	\$ 1,070,738.00	\$ 1,473,290.00
RBAE-063639	R619537	2026	Residential	MUKKAVILLI SURYANARAYANA & KAMAKSHI KALPANA	12-Oct-2026	Settlement Period	\$ 822,458.00	\$ 743,000.00	\$ 782,729.00
RBAE-061872	R563828	2026	Commercial	PHILIP J VELKA & LANG VELKA CO-TRS OF THE VELKA FAMILY TRUST	12-Oct-2026	Settlement Period	\$ 2,630,583.00	\$ 1,384,000.00	\$ 2,007,292.00
RBAE-062675	R476952	2026	Residential	KROPP KANDA	12-Oct-2026	Settlement Period	\$ 399,483.00	\$ 200,000.00	\$ 299,742.00
RBAE-063646	R380773	2026	Residential	CHARLES N WHITE JR & CATHY L CATES OF CHARLES WHITE & CATHY CATES RVCBL TST	12-Oct-2026	Settlement Period	\$ 754,817.00	\$ 700,000.00	\$ 727,409.00
RBAE-063643	R488100	2026	Residential	BAKTHAVATHSALAM RAMESH BABU & MAHALAKSHMI RAMESH BABU	12-Oct-2026	Settlement Period	\$ 971,503.00	\$ 865,000.00	\$ 918,252.00

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RBAE-063998	R055729	2026	Commercial	STAY A WHILE RV PARK LLC	15-Oct-2026	Settlement Period	\$ 4,513,055.00	\$ 1,800,000.00	\$ 3,156,528.00
RBAE-063979	R532544	2026	Residential	KISLUK PETER B & DEBRA J	15-Oct-2026	Settlement Period	\$ 1,299,000.00	\$ 1,039,000.00	\$ 1,169,000.00
RBAE-064223	R632469	2026	Commercial	PATEL VIRAL RAJESH & HIRAL DIPAKKUMAR PARIKH	15-Oct-2026	Settlement Period	\$ 887,255.00	\$ 835,000.00	\$ 861,128.00
RBAE-065797	R539802	2026	Residential	KARNAUCH MARK E & LACIE J	19-Oct-2026	Settlement Period	\$ 2,199,204.00	\$ 1,700,000.00	\$ 1,949,602.00
RBAE-068335	R647851	2026	Residential	MEKA NAGARAJUNA REDDY & ANUSHA VUDUTURI	19-Oct-2026	Settlement Period	\$ 647,881.00	\$ 545,000.00	\$ 596,441.00
RBAE-064846	R502895	2026	Commercial	CHURCH PROPPERTIES INC	19-Oct-2026	Settlement Period	\$ 1,725,990.00	\$ 1,300,000.00	\$ 1,512,995.00
RBAE-062019	R016093	2026	Commercial	FRONTIER BANK OF TEXAS	19-Oct-2026	Settlement Period	\$ 1,639,600.00	\$ 1,060,000.00	\$ 1,349,800.00
RBAE-061497	R498346	2026	Commercial	WASINOJO LLC	19-Oct-2026	Settlement Period	\$ 4,080,000.00	\$ 3,700,000.00	\$ 3,890,000.00
RBAE-064231	R632472	2026	Residential	SHAH AMIT MANISHKUMAR & HEILE	19-Oct-2026	Settlement Period	\$ 872,843.00	\$ 728,725.00	\$ 800,784.00
RBAE-054771	R415251	2026	Residential	NGUYEN THU THI	19-Oct-2026	Settlement Period	\$ 977,445.00	\$ 775,000.00	\$ 876,223.00
RBAE-057214	R042519	2026	Commercial	TROY D SMITH & MELISSA L MCALLISTER TRS THREADGILL FAMILY 2022 TRUST	19-Oct-2026	Settlement Period	\$ 927,136.00	\$ 700,000.00	\$ 813,568.00
RBAE-066427	P484446	2026	BPP	TRACTOR SUPPLY COMPANY OF TEXAS LP	19-Oct-2026	Settlement Period	\$ 1,210,084.00	\$ 847,059.00	\$ 1,028,572.00
RBAE-064620	R522926	2026	Commercial	RAGHAVENDRA HOLDINGS LLC	19-Oct-2026	Settlement Period	\$ 2,925,750.00	\$ 2,400,000.00	\$ 2,662,875.00
RBAE-067220	R056013	2026	Commercial	LOGAN RETAIL INVESTMENT INC	19-Oct-2026	Settlement Period	\$ 2,172,261.00	\$ 1,475,101.00	\$ 1,823,681.00
RBAE-053449	R015016	2026	Residential	PFEIL RICK VON	19-Oct-2026	Settlement Period	\$ 573,279.00	\$ 467,000.00	\$ 520,140.00
RBAE-053454	R015015	2026	Commercial	PFEIL RICK VON	19-Oct-2026	Settlement Period	\$ 518,000.00	\$ 467,000.00	\$ 492,500.00
RBAE-061509	R021541	2026	Commercial	JOSEPH MORRIS Sr	19-Oct-2026	Settlement Period	\$ 1,581,731.00	\$ 1,250,000.00	\$ 1,415,866.00
RBAE-066432	P376609	2026	BPP	TRACTOR SUPPLY COMPANY OF TEXAS LP	19-Oct-2026	Settlement Period	\$ 1,108,321.00	\$ 775,825.00	\$ 942,073.00
RBAE-064841	R094866	2026	Commercial	BCS PALM VALLEY LLC	19-Oct-2026	Settlement Period	\$ 1,356,225.00	\$ 1,200,000.00	\$ 1,278,113.00

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RBAE-066433	P405505	2026	BPP	TRACTOR SUPPLY COMPANY OF TEXAS LP	19-Oct-2026	Settlement Period	\$ 1,291,979.00	\$ 904,385.00	\$ 1,098,182.00
RBAE-066434	P454475	2026	BPP	TRACTOR SUPPLY COMPANY OF TEXAS LP	19-Oct-2026	Settlement Period	\$ 1,540,391.00	\$ 1,078,274.00	\$ 1,309,333.00
RBAE-066429	P489381	2026	BPP	TRACTOR SUPPLY COMPANY OF TEXAS LP	19-Oct-2026	Settlement Period	\$ 927,138.00	\$ 648,997.00	\$ 788,068.00
RBAE-061517	R504812	2026	Commercial	KBARH92 LLC	19-Oct-2026	Settlement Period	\$ 2,247,871.00	\$ 1,700,000.00	\$ 1,973,936.00
RBAE-065250	R633589	2026	Residential	JUNG KEVIN YUSOK & SUN HWA	19-Oct-2026	Settlement Period	\$ 810,699.00	\$ 715,000.00	\$ 762,850.00
RBAE-067490	R360726	2026	Commercial	BRAZORIA SMITH LEASE LLC & SMBAY4 INC	19-Oct-2026	Settlement Period	\$ 3,860,947.00	\$ 3,465,040.00	\$ 3,662,994.00
RBAE-061514	R517853	2026	Commercial	GADA FACILITY LLC	19-Oct-2026	Settlement Period	\$ 1,703,160.00	\$ 1,577,000.00	\$ 1,640,080.00
RBAE-066445	R055319	2026	Commercial	ACACIA REALTY LLC	20-Oct-2026	Settlement Period	\$ 4,728,142.00	\$ 3,800,000.00	\$ 4,264,071.00
RBAE-068208	R048588	2026	Residential	ERAN & TAMAR TAGOR TRS ERAN & TAMAR TAGOR REVOC LIVING TRUST	20-Oct-2026	Settlement Period	\$ 408,238.00	\$ 355,000.00	\$ 381,619.00
RBAE-068151	R044692	2026	Residential	WEHRING FAMILY INVESTMENTS LLC	20-Oct-2026	Settlement Period	\$ 692,267.00	\$ 365,050.00	\$ 528,659.00
RBAE-068381	R508527	2026	Residential	LE JANE THIEN TRANG	21-Oct-2026	Settlement Period	\$ 384,094.00	\$ 340,000.00	\$ 362,047.00
RBAE-068373	R647947	2026	Residential	SEELAMANTULA UDAY BHASKAR & LAKSHMI SHWETA JATLA	21-Oct-2026	Settlement Period	\$ 741,616.00	\$ 676,000.00	\$ 708,808.00
RBAE-068216	R605005	2026	Residential	BANDARU AMARNATH & SHRAVYA POLISHETTY	21-Oct-2026	Settlement Period	\$ 668,752.00	\$ 588,000.00	\$ 628,376.00
RBAE-068394	R651880	2026	Residential	BUDDHI JEEVAN JYOTH KUMAR & SHILPA MACHALLI SOMASHEKHAR	21-Oct-2026	Settlement Period	\$ 600,268.00	\$ 553,000.00	\$ 576,634.00
RBAE-068325	R653696	2026	Residential	VASANTHKUMAR VINAY KUMAR & KRITHI MANJUNATHA	21-Oct-2026	Settlement Period	\$ 411,306.00	\$ 364,600.00	\$ 387,953.00
RBAE-068250	R389269	2026	Residential	ROY LEE ROSE & JANET LYNN ROSE OF THE	21-Oct-2026	Settlement Period	\$ 820,015.00	\$ 740,000.00	\$ 780,008.00

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				ROY & JANET ROSE REVOCABLE TRUST					
RBAE-068397	R651868	2026	Residential	CHERUKURI DILEEP & VANDANA ETHAMUKKALA	21-Oct-2026	Settlement Period	\$ 600,268.00	\$ 536,000.00	\$ 568,134.00
RBAE-068304	R496074	2026	Commercial	RANDOLPH-BROOKS FEDERAL CREDIT UNION	21-Oct-2026	Settlement Period	\$ 2,654,026.00	\$ 2,382,486.00	\$ 2,518,256.00
RBAE-068261	R545831	2026	Residential	FRIEDMAN JOSEPH HERMAN & SHOSHANA RACHEL CO-TRUSTEES OF FRIEDMAN LIVING TRUST	21-Oct-2026	Settlement Period	\$ 565,013.00	\$ 510,000.00	\$ 537,507.00
RBAE-068273	R565207	2026	Residential	DUNSMORE SCOTT EDWARD & MARY ALLISON	21-Oct-2026	Settlement Period	\$ 437,573.00	\$ 115,000.00	\$ 276,287.00
RBAE-068367	R629596	2026	Residential	HAMILTON JULIUS & ALEXANDRA	21-Oct-2026	Settlement Period	\$ 981,047.00	\$ 150,000.00	\$ 565,524.00
RBAE-068437	R632473	2026	Residential	PAREKH SHAILESH & JAGRUTI	22-Oct-2026	Settlement Period	\$ 907,652.00	\$ 728,000.00	\$ 817,826.00
RBAE-068033	R600720	2026	Commercial	4859 WILLIAMS J LLC	22-Oct-2026	Settlement Period	\$ 614,768.00	\$ 285,067.00	\$ 449,918.00
RBAE-068021	R632409	2026	Commercial	4861 WILLIAMS I LLC	22-Oct-2026	Settlement Period	\$ 1,851,930.00	\$ 1,372,176.00	\$ 1,612,053.00
RBAE-068965	R601589	2026	Residential	EUGENE YONGJIAN NING TRUSTEE OF THE NF FAMILY TRUST	22-Oct-2026	Settlement Period	\$ 589,697.00	\$ 549,390.00	\$ 569,544.00
RBAE-068803	R020571	2026	Commercial	AUDETTE LAWRENCE F	22-Oct-2026	Settlement Period	\$ 1,101,594.00	\$ 750,000.00	\$ 925,797.00
RBAE-067988	R632412	2026	Commercial	4861 WILLIAMS I LLC	22-Oct-2026	Settlement Period	\$ 1,134,403.00	\$ 808,107.00	\$ 971,255.00
RBAE-068647	R032223	2026	Land/Ag	WONG TAI KEONG ETUX & KWOK-WAI CHIU ETUX	22-Oct-2026	Settlement Period	\$ 4,964,577.00	\$ 3,386,900.00	\$ 4,175,739.00
RBAE-070022	R573215	2026	Residential	KHOSROVANI SEAN	22-Oct-2026	Settlement Period	\$ 394,142.00	\$ 355,000.00	\$ 374,571.00
RBAE-068974	R365711	2026	Residential	MELDAU DAVID R & KELLY L	22-Oct-2026	Settlement Period	\$ 840,000.00	\$ 800,000.00	\$ 820,000.00
RBAE-068795	R464120	2026	Commercial	JHAWC HOLDINGS LLC	22-Oct-2026	Settlement Period	\$ 3,889,517.00	\$ 3,511,309.00	\$ 3,700,413.00
RBAE-068052	R651403	2026	Commercial	4847 WILLIAMS E LLC	22-Oct-2026	Settlement Period	\$ 2,635,837.00	\$ 2,002,249.00	\$ 2,319,043.00
RBAE-068041	R600721	2026	Commercial	4859 WILLIAMS J LLC	22-Oct-2026	Settlement Period	\$ 1,139,019.00	\$ 818,453.00	\$ 978,736.00
RBAE-067969	R632408	2026	Commercial	4853 WILLIAMS G LLC	22-Oct-2026	Settlement Period	\$ 949,702.00	\$ 672,887.00	\$ 811,295.00

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RBAE-068971	R093211	2026	Residential	TILOTTA LEESA K	22-Oct-2026	Settlement Period	\$ 714,355.00	\$ 642,000.00	\$ 678,178.00
RBAE-069105	R562500	2026	Commercial	3309 SHELL ROAD LLC	23-Oct-2026	Settlement Period	\$ 2,230,004.00	\$ 1,948,414.00	\$ 2,089,209.00
RBAE-069447	R044794	2026	Commercial	MOB RAILROAD LLC	23-Oct-2026	Settlement Period	\$ 3,332,567.00	\$ 2,300,000.00	\$ 2,816,284.00
RBAE-069004	R532929	2026	Commercial	THE PARRISH GANG LTD	23-Oct-2026	Settlement Period	\$ 4,697,546.00	\$ 3,500,000.00	\$ 4,098,773.00
RBAE-069027	R400961	2026	Residential	WOODALL PHILIP & COURTNEY	23-Oct-2026	Settlement Period	\$ 911,469.00	\$ 814,484.00	\$ 862,977.00
RBAE-069013	R403606	2026	Residential	BERKOWITZ STEVEN & CHRISTINE M	23-Oct-2026	Settlement Period	\$ 1,007,611.00	\$ 957,686.00	\$ 982,649.00
RBAE-069000	R328110	2026	Residential	LANGER ROBERT J & KATHLEEN A	23-Oct-2026	Settlement Period	\$ 802,448.00	\$ 727,000.00	\$ 764,724.00
RBAE-069244	R684447	2026	Commercial	8668 SPICEWOOD SPRINGS LLC	23-Oct-2026	Settlement Period	\$ 1,872,000.00	\$ 1,120,315.00	\$ 1,496,158.00
RBAE-069222	R622642	2026	Commercial	HINDES THEODORE B	23-Oct-2026	Settlement Period	\$ 1,021,409.00	\$ 850,000.00	\$ 935,705.00
RBAE-069440	R684394	2026	Land/Ag	HATTERAS ROUND ROCK LLC	26-Oct-2026	Settlement Period	\$ 377,014.00	\$ 50,000.00	\$ 213,507.00
RBAE-069037	R350727	2026	Residential	YOSEF RON BEN & ANAT BEN	26-Oct-2026	Settlement Period	\$ 720,674.00	\$ 667,000.00	\$ 693,837.00
RBAE-069629	P513783	2026	BPP	STARBUCKS COFFEE	26-Oct-2026	Settlement Period	\$ 373,327.00	\$ 220,952.00	\$ 297,140.00
RBAE-069472	R046893	2026	Commercial	OREILLY AUTO ENTERPRISES LLC	26-Oct-2026	Settlement Period	\$ 2,537,636.00	\$ 2,100,000.00	\$ 2,318,818.00
RBAE-069626	P502900	2026	BPP	STARBUCKS COFFEE	26-Oct-2026	Settlement Period	\$ 286,259.00	\$ 180,128.00	\$ 233,194.00
RBAE-069622	P501529	2026	BPP	STARBUCKS COFFEE	26-Oct-2026	Settlement Period	\$ 301,410.00	\$ 184,047.00	\$ 242,729.00
RBAE-067522	R331829	2026	Residential	MCPFIMELORONTI KELLY ANN	26-Oct-2026	Settlement Period	\$ 905,745.00	\$ 563,154.00	\$ 734,450.00
RBAE-069483	R056451	2026	Commercial	OREILLY AUTO ENTERPRISES LLC	26-Oct-2026	Settlement Period	\$ 3,180,000.00	\$ 2,700,000.00	\$ 2,940,000.00
RBAE-069413	R684392	2026	Land/Ag	HRT PROPERTIES OF TEXAS LTD	26-Oct-2026	Settlement Period	\$ 2,683,296.00	\$ 1,900,000.00	\$ 2,291,648.00
RBAE-069462	R532405	2026	Commercial	MERLOT HOLDINGS LLC	26-Oct-2026	Settlement Period	\$ 1,766,525.00	\$ 1,600,000.00	\$ 1,683,263.00
RBAE-069617	P495400	2026	BPP	RAISING CANES CHICKEN FINGERS	26-Oct-2026	Settlement Period	\$ 432,125.00	\$ 326,682.00	\$ 379,404.00
RBAE-069475	R516159	2026	Commercial	OREILLY AUTO ENTERPRISES LLC	26-Oct-2026	Settlement Period	\$ 2,394,203.00	\$ 2,000,000.00	\$ 2,197,102.00
RBAE-069480	R543850	2026	Commercial	OREILLY AUTO ENTERPRISES LLC	26-Oct-2026	Settlement Period	\$ 1,791,024.00	\$ 1,600,000.00	\$ 1,695,512.00
RBAE-069610	P419349	2026	BPP	STARBUCKS COFFEE	26-Oct-2026	Settlement Period	\$ 252,145.00	\$ 178,156.00	\$ 215,151.00

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RBAE-069614	P468167	2026	BPP	STARBUCKS COFFEE #14860	26-Oct-2026	Settlement Period	\$ 252,145.00	\$ 144,415.00	\$ 198,280.00
RBAE-069042	R418119	2026	Residential	MORRIS EVAN & CHRISTIE BREWTON	26-Oct-2026	Settlement Period	\$ 870,058.00	\$ 740,000.00	\$ 805,029.00
RBAE-069045	R600560	2026	Residential	ICETON JOHN & DARLENE	26-Oct-2026	Settlement Period	\$ 809,486.00	\$ 720,566.00	\$ 765,026.00
RBAE-069616	P482015	2026	BPP	STARBUCKS COFFEE	26-Oct-2026	Settlement Period	\$ 354,676.00	\$ 219,892.00	\$ 287,284.00
RBAE-069467	R504898	2026	Commercial	OREILLY AUTO ENTERPRISES LLC	26-Oct-2026	Settlement Period	\$ 2,367,209.00	\$ 2,000,000.00	\$ 2,183,605.00
RBAE-069469	R507216	2026	Commercial	OREILLY AUTO ENTERPRISES LLC	26-Oct-2026	Settlement Period	\$ 2,758,412.00	\$ 2,300,000.00	\$ 2,529,206.00
RBAE-069994	R544317	2026	Residential	CHEN DANNY & NANCY SUN	26-Oct-2026	Settlement Period	\$ 1,208,002.00	\$ 1,135,805.00	\$ 1,171,904.00
RBAE-069486	R605493	2026	Commercial	OREILLY AUTO ENTERPRISES LLC	26-Oct-2026	Settlement Period	\$ 2,311,612.00	\$ 2,000,000.00	\$ 2,155,806.00
RBAE-069606	P407748	2026	BPP	STARBUCKS COFFEE	26-Oct-2026	Settlement Period	\$ 347,265.00	\$ 208,365.00	\$ 277,815.00
RBAE-069608	P419349	2026	BPP	STARBUCKS COFFEE	26-Oct-2026	Settlement Period	\$ 295,298.00	\$ 181,452.00	\$ 238,375.00
RBAE-069685	R324445	2026	Residential	AURELIANO ZAPATERO & MIRTALA ZAPATERO CO TRUSTEES OF THE ZAPATERO FAMILY TRUST	27-Oct-2026	Settlement Period	\$ 655,211.00	\$ 550,000.00	\$ 602,606.00
RBAE-069997	R043292	2026	Residential	STENNETT MARK ALLEN & JOAN RENEE	27-Oct-2026	Settlement Period	\$ 888,784.00	\$ 833,526.00	\$ 861,155.00
RBAE-069996	R039319	2026	Residential	LERA B HUGHES PROPERTIES LP	27-Oct-2026	Settlement Period	\$ 181,500.00	\$ 19,200.00	\$ 100,350.00
RBAE-069998	R633194	2026	Residential	MILLER JUSTIN A & CHRISTIE NEANS	27-Oct-2026	Settlement Period	\$ 1,161,665.00	\$ 950,000.00	\$ 1,055,833.00
RBAE-070001	R581307	2026	Residential	GANDY JAMES L & CAREN E	27-Oct-2026	Settlement Period	\$ 754,642.00	\$ 707,000.00	\$ 730,821.00
RBAE-070003	R486420	2026	Residential	MCLEMORE MICHAEL & SHELBY	27-Oct-2026	Settlement Period	\$ 772,357.00	\$ 700,000.00	\$ 736,179.00
RBAE-070002	R468976	2026	Residential	PACELLI NICOLAS J & CHRISTINA W	27-Oct-2026	Settlement Period	\$ 805,908.00	\$ 709,811.00	\$ 757,860.00
RBAE-070004	R390102	2026	Residential	NGO TRUNG Q & HONG THAM DANG	27-Oct-2026	Settlement Period	\$ 751,434.00	\$ 672,696.00	\$ 712,065.00
RBAE-070024	R024053	2026	Residential	VAUGHAN ELISHA LAURIN & BRETT ROLAND	29-Oct-2026	Settlement Period	\$ 1,436,547.00	\$ 1,306,447.00	\$ 1,371,497.00

Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
RBAE-070011	R600570	2026	Residential	EDWIN CHARLES PADAR & JUDITH ANNA PADAR CO TRUSTEES OF THE PADAR FAMILY TRUST	29-Oct-2026	Settlement Period	\$ 883,452.00	\$ 832,000.00	\$ 857,726.00
RBAE-070027	R579753	2026	Residential	VUJJINI JAGAN MOHAN RAO	29-Oct-2026	Settlement Period	\$ 531,551.00	\$ 471,205.00	\$ 501,378.00
RBAE-070013	R526793	2026	Residential	MYSORE NAVEEN & RAJANI DESAI	29-Oct-2026	Settlement Period	\$ 1,116,789.00	\$ 1,045,000.00	\$ 1,080,895.00
RBAE-070019	R455344	2026	Residential	LIU CHUN & BEN Y LAI	29-Oct-2026	Settlement Period	\$ 813,422.00	\$ 714,820.00	\$ 764,121.00
RBAE-070021	R046343	2026	Residential	HANSEN ROBERT H III & PORTIA L	29-Oct-2026	Settlement Period	\$ 793,625.00	\$ 726,319.00	\$ 759,972.00
RBAE-070026	R565302	2026	Residential	201 PRINCE DRIVE SAI LLC	29-Oct-2026	Settlement Period	\$ 882,377.00	\$ 805,715.00	\$ 844,046.00
RBAE-070017	R417432	2026	Residential	BRIGGS SETH RICHARD & ALLYSON	29-Oct-2026	Settlement Period	\$ 830,562.00	\$ 719,889.00	\$ 775,226.00
RBAE-070018	R489553	2026	Residential	PALLADINO GARY L & GRACE	29-Oct-2026	Settlement Period	\$ 792,865.00	\$ 622,184.00	\$ 707,525.00
RBAE-070008	R418106	2026	Residential	BROWN JIANZHENG & MICHAEL L	29-Oct-2026	Settlement Period	\$ 888,415.00	\$ 830,000.00	\$ 859,208.00
RBAE-070023	R533259	2026	Residential	KOTA GUNA SEKHAR & SARIKA SAMARTHI	29-Oct-2026	Settlement Period	\$ 750,725.00	\$ 656,545.00	\$ 703,635.00
RBAE-070015	R600570	2026	Residential	EDWIN CHARLES PADAR & JUDITH ANNA PADAR CO TRUSTEES OF THE PADAR FAMILY TRUST	29-Oct-2026	Settlement Period	\$ 626,268.00	\$ 568,000.00	\$ 597,134.00
RBAE-069729	R476786	2026	Residential	GARY L CROUCH & DEBORAH J CROUCH TRS CROUCH REVOCABLE LIVING TRUST	29-Oct-2026	Settlement Period	\$ 3,867,898.00	\$ 3,200,000.00	\$ 3,533,949.00
RBAE-070007	R417428	2026	Residential	RUTHERFORD ARTHUR P & DIANA ELIZABETH BEHRENDT	29-Oct-2026	Settlement Period	\$ 811,321.00	\$ 669,780.00	\$ 740,551.00
RBAE-070573	R033748	2026	Land/Ag	PLOTSKY PARTNERSHIP LP	29-Oct-2026	Settlement Period	\$ 823,311.00	\$ 500,000.00	\$ 661,656.00
RBAE-070005	R559125	2026	Residential	WILLIS JAMES ALBERT & CHERYL GRAY TRUSTEES OF THE	29-Oct-2026	Settlement Period	\$ 682,140.00	\$ 578,000.00	\$ 630,070.00

Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
				JAMES AND CHERYL WILLIS					
RBAE-070010	R633175	2026	Residential	TA MATTHEW HOANG (TOD)	29-Oct-2026	Settlement Period	\$ 974,258.00	\$ 888,000.00	\$ 931,129.00
RBAE-070006	R074819	2026	Residential	RYALS PHILIP DEE (TOD)	29-Oct-2026	Settlement Period	\$ 962,779.00	\$ 838,000.00	\$ 900,390.00
RBAE-070016	R417384	2026	Residential	SHAHAR ZHAHI & FARNG TSAE WEI	29-Oct-2026	Settlement Period	\$ 759,032.00	\$ 620,956.00	\$ 689,994.00
RBAE-070014	R479887	2026	Residential	KOLPEKWAR ABHIJEET & SONALI BIREWAR	29-Oct-2026	Settlement Period	\$ 1,080,064.00	\$ 950,000.00	\$ 1,015,032.00
RBAE-070009	R502564	2026	Residential	KHAN MUNIR M & SHAMIMA S	29-Oct-2026	Settlement Period	\$ 769,344.00	\$ 651,545.00	\$ 710,445.00
RBAE-070012	R023698	2026	Residential	SMITH BARBARA	29-Oct-2026	Settlement Period	\$ 812,393.00	\$ 537,000.00	\$ 674,697.00
RBAE-070020	R550024	2026	Residential	HARBERS MATTHEW TOD & ANGELA FOTIADES HARBERS	29-Oct-2026	Settlement Period	\$ 793,397.00	\$ 701,429.00	\$ 747,413.00
RBAE-070029	R529617	2026	Residential	LAKSHMINARAYANAN NIRMAL KUMAR (TOD) & LAVANYA RAJENDRAN (TOD)	31-Oct-2026	Settlement Period	\$ 862,939.00	\$ 811,300.00	\$ 837,120.00
RBAE-070030	R634330	2026	Residential	ANGHEL ELENA	31-Oct-2026	Settlement Period	\$ 954,429.00	\$ 766,300.00	\$ 860,365.00
RBAE-070032	R552798	2026	Residential	MIN BYOUNG G & EUN JUNG TAK	31-Oct-2026	Settlement Period	\$ 887,528.00	\$ 770,500.00	\$ 829,014.00
RBAE-070031	R536453	2026	Residential	ZAFAR SYED S	31-Oct-2026	Settlement Period	\$ 345,255.00	\$ 303,000.00	\$ 324,128.00
RBAE-070028	R464849	2026	Residential	RIPA MARINA	31-Oct-2026	Settlement Period	\$ 287,274.00	\$ 225,000.00	\$ 256,137.00
RBAE-071372	R495156	2026	Commercial	BASTOW LEASE 2 LLC	02-Nov-2026	Settlement Period	\$ 2,796,111.00	\$ 2,500,000.00	\$ 2,648,056.00
RBAE-070971	R457161	2026	Commercial	MCDONNOLD PETROLEUM LLC & ESSMAN PROPERTIES LLC	02-Nov-2026	Settlement Period	\$ 2,297,415.00	\$ 1,600,000.00	\$ 1,948,708.00
RBAE-071552	R388622	2026	Residential	OWENS BARBARA HOBDAY & THEODORE JAMES	02-Nov-2026	Settlement Period	\$ 510,423.00	\$ 396,000.00	\$ 453,212.00
RBAE-069748	R556319	2026	Residential	SERIES 1173 A SERIES OF APP INVESTMENTS LLC A TEXAS SERIES LLC	02-Nov-2026	Settlement Period	\$ 390,179.00	\$ 300,000.00	\$ 345,090.00
RBAE-071522	R462204	2026	Residential	SANCHEZ MARIO &	02-Nov-2026	Settlement Period	\$ 744,108.00	\$ 636,100.00	\$ 690,104.00

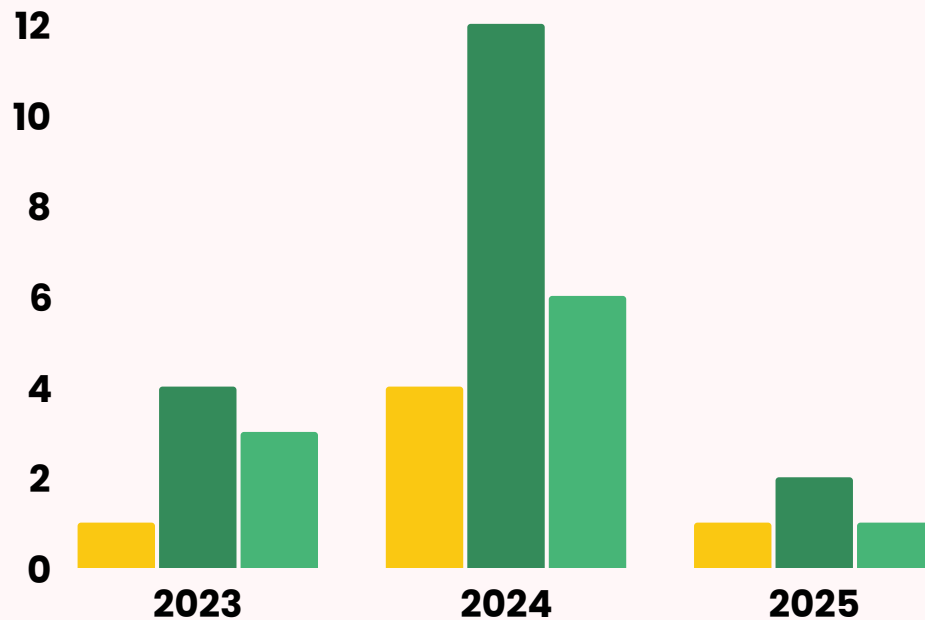
Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
				JUANITA PEREZ					
RBAE-071047	R556325	2026	Residential	SERIES 1116 A SERIES OF APP INVESTMENTS LLC A TEXAS SERIES LLC	02-Nov-2026	Settlement Period	\$ 397,265.00	\$ 300,000.00	\$ 348,633.00
RBAE-071478	R550650	2026	Commercial	LMCC INVESTMENTS LLC	02-Nov-2026	Settlement Period	\$ 282,099.00	\$ 214,000.00	\$ 248,050.00
RBAE-074498	R516920	2026	Commercial	NEWTON NURSERIES LEANDER OPERATING LLC	02-Nov-2026	Settlement Period	\$ 2,714,471.00	\$ 1,795,190.00	\$ 2,254,831.00
RBAE-074525	R600226	2026	Residential	RANDALL ZACHARY JAMES	02-Nov-2026	Settlement Period	\$ 360,230.00	\$ 300,230.00	\$ 330,230.00
RBAE-071476	R538557	2026	Commercial	PATEL ROOPAL & SONAL	02-Nov-2026	Settlement Period	\$ 343,689.00	\$ 270,000.00	\$ 306,845.00
RBAE-075397	R626781	2026	Residential	PEZOLD CASEY	02-Nov-2026	Settlement Period	\$ 693,717.00	\$ 415,000.00	\$ 554,359.00
RBAE-074635	R516755	2026	Commercial	CARMEL CREEK SELF STORAGE LLC	02-Nov-2026	Settlement Period	\$ 2,331,061.00	\$ 1,200,000.00	\$ 1,765,531.00
RBAE-074398	R085354	2026	Residential	WHEELER DIXIE	02-Nov-2026	Settlement Period	\$ 1,458,039.00	\$ 750,000.00	\$ 1,104,020.00
RBAE-073096	R315560	2026	Residential	EAGLE SAILING LLC	02-Nov-2026	Settlement Period	\$ 317,415.00	\$ 150,000.00	\$ 233,708.00
RBAE-073563	R043535	2026	Commercial	806 E 13TH ST GEORGETOWN APARTMENTS LLC	02-Nov-2026	Settlement Period	\$ 3,494,473.00	\$ 2,500,000.00	\$ 2,997,237.00
RBAE-073280	R037909	2026	Residential	ILIONSKY ELI & NETA	02-Nov-2026	Settlement Period	\$ 1,336,000.00	\$ 950,000.00	\$ 1,143,000.00
RBAE-071477	R462271	2026	Commercial	EVERYDAY CRYPTO LLC	02-Nov-2026	Settlement Period	\$ 291,605.00	\$ 232,000.00	\$ 261,803.00
RBAE-071480	R462273	2026	Commercial	WOODALL PHILIP MELVIN D.O.	02-Nov-2026	Settlement Period	\$ 299,555.00	\$ 223,000.00	\$ 261,278.00
RBAE-070809	R074471	2026	Residential	JOHNSON CRAIG & MELINDA	02-Nov-2026	Settlement Period	\$ 679,901.00	\$ 340,000.00	\$ 509,951.00
RBAE-075735	R373525	2026	Commercial	CASSIA CROSSING LLC	02-Nov-2026	Settlement Period	\$ 3,975,000.00	\$ 2,950,000.00	\$ 3,462,500.00
RBAE-071473	R599155	2026	Commercial	AKF2022 LLC	02-Nov-2026	Settlement Period	\$ 305,000.00	\$ 249,000.00	\$ 277,000.00
RBAE-071472	R488918	2026	Commercial	SUBRAMANIAN LTD	02-Nov-2026	Settlement Period	\$ 325,865.00	\$ 275,000.00	\$ 300,433.00
RBAE-071493	R553039	2026	Commercial	MANU ENTERPRISE LLC	02-Nov-2026	Settlement Period	\$ 358,108.00	\$ 277,000.00	\$ 317,554.00
RBAE-071471	R570878	2026	Commercial	BILLET REAL ESTATE LLC	02-Nov-2026	Settlement Period	\$ 797,712.00	\$ 652,000.00	\$ 724,856.00
RBAE-069623	R682605	2026	Land/Ag	MATT INVESTMENTS LLC	02-Nov-2026	Settlement Period	\$ 1,150,753.00	\$ 250,000.00	\$ 700,377.00
RBAE-074840	R684451	2026	Commercial	ZUNIGA RICARDO	02-Nov-2026	Settlement Period	\$ 829,088.00	\$ 275,000.00	\$ 552,044.00

Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
RBAE-075402	R315556	2026	Residential	CAT DADDY INVESTMENTS LLC	02-Nov-2026	Settlement Period	\$ 213,882.00	\$ 85,000.00	\$ 149,441.00
RBAE-071475	R560879	2026	Commercial	JJ COMMERCIAL LLC	02-Nov-2026	Settlement Period	\$ 338,806.00	\$ 232,000.00	\$ 285,403.00
RBAE-073273	R056686	2026	Commercial	STARKS RANCH PARTNERS LTD	02-Nov-2026	Settlement Period	\$ 1,760,592.00	\$ 1,657,211.00	\$ 1,708,902.00
RBAE-073008	R075802	2026	Residential	MADSEN KLAUS KROYER	02-Nov-2026	Settlement Period	\$ 565,185.00	\$ 435,000.00	\$ 500,093.00
RBAE-071497	R594295	2026	Commercial	3309 FOREST CREEK DR LLC	02-Nov-2026	Settlement Period	\$ 306,692.00	\$ 251,000.00	\$ 278,846.00
RBAE-073202	R570763	2026	Commercial	PARE RAVI & NIVEDITHA	02-Nov-2026	Settlement Period	\$ 322,209.00	\$ 233,000.00	\$ 277,605.00
RBAE-071495	R598875	2026	Commercial	MARINA & MATHEWS INVESTMENTS LLC	02-Nov-2026	Settlement Period	\$ 422,482.00	\$ 358,000.00	\$ 390,241.00
RBAE-072514	R041445	2026	Commercial	STARR ADAM N	02-Nov-2026	Settlement Period	\$ 3,200,000.00	\$ 2,650,000.00	\$ 2,925,000.00
RBAE-072186	R350230	2026	Commercial	SRRVP LLC	02-Nov-2026	Settlement Period	\$ 2,569,442.00	\$ 500,000.00	\$ 1,534,721.00
RBAE-073881	R510297	2026	Residential	NAVIN KUMAR PERUMAL & THILAGAVALLI VEERABAGU TRS NAVIN FAMILY LIVING TRUST	02-Nov-2026	Settlement Period	\$ 571,157.00	\$ 469,299.00	\$ 520,228.00
RBAE-071036	R507691	2026	Commercial	ESSMAN PROPERTIES LLC	02-Nov-2026	Settlement Period	\$ 466,085.00	\$ 350,000.00	\$ 408,043.00
RBAE-071494	R598874	2026	Commercial	MARINA & MATHEWS INVESTMENTS LLC	02-Nov-2026	Settlement Period	\$ 422,482.00	\$ 333,000.00	\$ 377,741.00
RBAE-071709	R584466	2026	Commercial	JRB AUSTIN LIBERTY HILL LLC	02-Nov-2026	Settlement Period	\$ 3,811,200.00	\$ 1,950,000.00	\$ 2,880,600.00
RBAE-071482	R462274	2026	Commercial	WOODALL PHILIP MELVIN D.O.	02-Nov-2026	Settlement Period	\$ 299,555.00	\$ 240,000.00	\$ 269,778.00
RBAE-071474	R594296	2026	Commercial	3309 FOREST CREEK DR 104 LLC	02-Nov-2026	Settlement Period	\$ 306,692.00	\$ 243,000.00	\$ 274,846.00
RBAE-072191	R500326	2026	Commercial	DIGITTS LTD	02-Nov-2026	Settlement Period	\$ 1,849,983.00	\$ 1,547,000.00	\$ 1,698,492.00
RBAE-072535	R041427	2026	Commercial	GAMBLE MICHAEL J	02-Nov-2026	Settlement Period	\$ 855,409.00	\$ 700,000.00	\$ 777,705.00
RBAE-073608	R499691	2026	Commercial	SPOONIAN LLC	02-Nov-2026	Settlement Period	\$ 4,097,127.00	\$ 2,500,000.00	\$ 3,298,564.00
RBAE-071041	R556320	2026	Residential	APP INVESTMENTS LLC SERIES 1177	02-Nov-2026	Settlement Period	\$ 388,519.00	\$ 300,000.00	\$ 344,260.00
RBAE-072476	R041392	2026	Commercial	WOLF JAMES TYLER & ADAM NEVILLE STARR	02-Nov-2026	Settlement Period	\$ 1,100,000.00	\$ 950,000.00	\$ 1,025,000.00

Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
RBAE-071027	R507688	2026	Commercial	ESSMAN PROPERTIES LLC	02-Nov-2026	Settlement Period	\$ 461,562.00	\$ 350,000.00	\$ 405,781.00
RBAE-074376	R587054	2026	Residential	WHEELER DIXIE	02-Nov-2026	Settlement Period	\$ 145,573.00	\$ 65,000.00	\$ 105,287.00
RBAE-073018	R568394	2026	Commercial	BETA CETI LLC	02-Nov-2026	Settlement Period	\$ 4,060,830.00	\$ 3,200,000.00	\$ 3,630,415.00
RBAE-071355	R041431	2026	Commercial	806 E 13TH ST GEORGETOWN APARTMENTS LLC	02-Nov-2026	Settlement Period	\$ 992,588.00	\$ 815,000.00	\$ 903,794.00
RBAE-074390	R683470	2026	Land/Ag	JRVRG 3 LLC	02-Nov-2026	Settlement Period	\$ 76,307.00	\$ 100.00	\$ 38,204.00
RBAE-070964	P515714	2026	BPP	ACIMA	02-Nov-2026	Settlement Period	\$ 1,228,062.00	\$ 246,759.00	\$ 737,411.00
RBAE-073017	R668025	2026	Commercial	SABIK LLC	02-Nov-2026	Settlement Period	\$ 349,382.00	\$ 275,000.00	\$ 312,191.00
RBAE-073553	R038362	2026	Commercial	GREATER TEXAS FEDERAL CREDIT UNION	02-Nov-2026	Settlement Period	\$ 2,455,401.00	\$ 1,450,000.00	\$ 1,952,701.00
RBAE-073476	R024243	2026	Residential	BULLPEN STORAGE LLC	02-Nov-2026	Settlement Period	\$ 649,308.00	\$ 412,897.00	\$ 531,103.00
RBAE-074833	R413823	2026	Commercial	BRANSON FAMILY LIMITED PTNRSH	02-Nov-2026	Settlement Period	\$ 4,062,733.00	\$ 3,600,000.00	\$ 3,831,367.00
RBAE-073016	R668027	2026	Commercial	ASTRO INVESTMENTS	02-Nov-2026	Settlement Period	\$ 349,382.00	\$ 275,000.00	\$ 312,191.00
RBAE-074734	R503531	2026	Commercial	PEVETO JOHNNIE AUGUST JR TRUSTEE OF JOHNNIE AUGUST PEVETO JR TRUS	02-Nov-2026	Settlement Period	\$ 1,850,000.00	\$ 1,450,000.00	\$ 1,650,000.00
RBAE-074401	R382856	2026	Land/Ag	SOLANA DEVELOPMENT LP	02-Nov-2026	Settlement Period	\$ 852,464.00	\$ 722,854.00	\$ 787,659.00
RBAE-071421	R507693	2026	Commercial	PODO LLC	02-Nov-2026	Settlement Period	\$ 468,098.00	\$ 358,000.00	\$ 413,049.00
RBAE-072244	R467110	2026	Residential	BIGGS MARK W & BILLIE	02-Nov-2026	Settlement Period	\$ 916,993.00	\$ 830,000.00	\$ 873,497.00
RBAE-071440	R605781	2026	Residential	ZABRISKIE MARK W & DAWN	02-Nov-2026	Settlement Period	\$ 989,360.00	\$ 809,972.00	\$ 899,666.00
RBAE-073292	R476955	2026	Residential	DAY CHRISTOPHER A	02-Nov-2026	Settlement Period	\$ 354,440.00	\$ 275,000.00	\$ 314,720.00
RBAE-074201	R413805	2026	Commercial	ANDERSON MILL DAYCARE LLC	02-Nov-2026	Settlement Period	\$ 4,267,915.00	\$ 3,405,789.00	\$ 3,836,852.00
RBAE-073281	R631451	2026	Residential	MALLORY JOSEPH D & BEATRICE	02-Nov-2026	Settlement Period	\$ 439,974.00	\$ 349,000.00	\$ 394,487.00
RBAE-073937	R072237	2026	Residential	WILLS BRIAN R & JAMIE L	02-Nov-2026	Settlement Period	\$ 623,401.00	\$ 510,158.00	\$ 566,780.00
RBAE-075900	R589889	2026	Commercial	JJS ROUND ROCK INV LLC	03-Nov-2026	Settlement Period	\$ 4,961,299.00	\$ 4,300,000.00	\$ 4,630,650.00

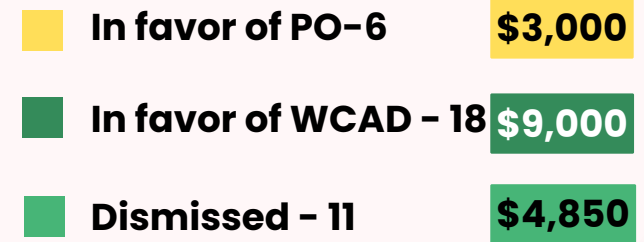
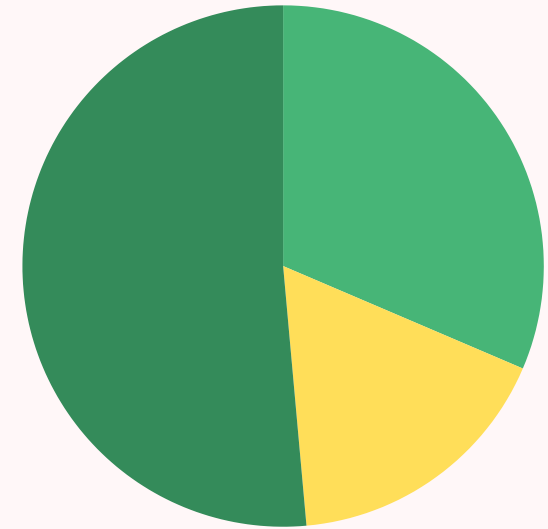
Request #	QuickRefID	Tax Year	Department	Property Owner	End Date	Arbitration Status	ARB Order Value	Property Owner Value	Midpoint Value
RBAE-075856	R313156	2026	Commercial	FIDAI RESTAURANT PROPERTIES LLC	03-Nov-2026	Settlement Period	\$ 4,882,576.00	\$ 1,800,000.00	\$ 3,341,288.00
RBAE-075851	R661196	2026	Land/Ag	CP1890 PROPERTIES LLC	03-Nov-2026	Settlement Period	\$ 1,472,997.00	\$ 1,220,000.00	\$ 1,346,499.00
RBAE-077556	R072535	2026	Commercial	HYMEADOW HOLDINGS LLC	09-Nov-2026	Settlement Period	\$ 3,278,186.00	\$ 2,600,000.00	

Paul Johnson LBA Overview



Pending LBA: 2

Intent to file letters: 60 (approximate)



Williamson Central Appraisal District
Current Lawsuits Tax Years 2024 and Prior

LAWSUIT NAME	Doing Business As	CAUSE NUMBER	Date Filed	TAX YEAR	MKT AMOUNT INVOLVED	FINAL AMOUNT	AMOUNT DIFFERENCE	Plaintiff's Offer	DATE FINALIZED
<u>FINALIZED LAWSUITS</u>									
Natasha Bernal et al	Residential	24-2421-C368	9/23/24	2024	4,689,419	4,689,419	0	None	Dismissed 8/12/26
					4,689,419	4,689,419	0		

Williamson Central Appraisal District
Current SOAH Requests

PROP ID	SOAH NAME	SOAH Docket No.	YEAR	WCAD - ARB Value	OWNER'S OPINION OF VALUE	ALJ Decision	Comments	DPMT
R055729	Stay A While RV Park LLC	TBD	2026	4,513,055	1,800,000			C

Texas Association of Appraisal Districts, Inc.

46th Annual Conference on Appraisal Administration Agenda

JW Marriott San Antonio Hill Country Resort & Spa | February 14-17, 2027



(Agenda as of August 31, 2026; Subject to change)

Monday, February 15

- 7-4:30 Registration
7 – 8 **President's Breakfast**
8 – 8pm **Demo Rooms**
8-8:30 **Welcome/Intros**
8:30-9:30 **Keynote: Overcome & Thrive: How to Overcome Obstacles & Win This Fight Called Life** | Justin Wren
8-5 **Trade Show**
9:30—10:30 **Break with Exhibitors**
10:30-11:30 *Agri-tourism & its Effect on Ag Land Values* | Dr. Roel Lopez
11:30-12 **Delegate Assembly**
12-1 **Lunch with TAAD**
1 -2 *The Collaboration Code: How Great Teams Actually Work* | Tripp Crosby
2-3 *The Bruce Bowen Story* | Bruce Bowen
3-4 **Break with Exhibitors**
4-5 *Ethics, Corporate Culture & Ego* | Andrew Fastow

Tuesday, February 16

- 7-4:30 Registration
7:30-8:30 **Rise & Shine Breakfast**
8-12 **Trade Show**
8 – 8pm **Demo Rooms**
8:30-9:30 *A Mile Above TX: My Journey Hosting Texas Country Reporter* | JB Saucedo
9:30-10:30 **CONCURRENT SESSIONS**
 - Use of IAI in De Novo Appraisals & Mass Appraisal Settings
 - BOD Forum: Do's & Don'ts of CAD BODs, Part 1

10:30-11 **Break**

11-12 **CONCURRENT SESSIONS**

- Build Your CADs Culture & A Sense of Community
- BOD Forum: Do's & Don'ts of CAD BODs, Part 2
- My Conversion Experience: What I Wish I'd Known & Done Before

12:15-1:30 **Awards Luncheon**

1:30-2:30 **CONCURRENT SESSIONS**

- Update on Applications & Effects of HB9 on BPP
- All About Low Income Housing
- BOD Forum: Choose the Right Chief Appraiser for your CAD

2:30—3 **Break**

3-4 **CONCURRENT SESSIONS**

- Public Info Act Best Practices
- Build Tomorrow's Leaders Through Mentors Today
- BOD Forum: All About Parliamentary Procedure – Conduct an Efficient (& Legal) Meeting

4-5 *Glance Back & Head Forward: Development of the Property Tax System* | Thomas Ratliff

Wednesday, February 17

7:30-8:30 **Farewell Breakfast**

8:30-9:30 *Economic Update & TX Real Estate Trends* | Dr. Lynn Krebs

9-10 *The Three Amigos Address Using AI Responsibly*

10-11 *Cybersecurity – What the FBI Can Teach You* | Charles Dayoub

11 **Conference Wrap-up**